Federal Procurement Data System(FPDS)

Reports

How to Use to Your Advantage

Version FY 2010.v4

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Objectives

- FPDS
  - What is FPDS
  - Vision
  - Who Uses
- FPDS Report Avenues
  - ezSEARCH
  - Standard Reports
  - Ad Hoc Queries
- Slides are a Guide for Later Use on How to run Reports

What is FPDS?

- FPDS is
  - The authoritative source for all federal procurement data
  - Used to report on federal procurement spending
    - Submitted via a contract writing system (CWS) or web portal
    - Integrated with the Central Contractor Registration (CCR)
    - Basic Contract Data is consistent from one order to the next one
      - Vendor Information, Set Aside, FAR 6 Competition
    - Reports can be run by individuals in the government or public
  - https://www.fpds.gov/fpdsng_cms/

FPDS Vision

- Transparency and visibility into contracting
  - Contracting information is available for federal agencies in real-time
- Powerful business decision-making
  - Analyze trends for small business goals, contract management
  - Use for market research
  - Provide interoperability with departmental contract writing systems
  - Integrated with Business Intelligence Tools
- Self-service, web accessible reporting tools
  - Shows Small Business Achievements, Competition, Total Awards
  - Data available within 24 hours of award (DoD data delayed 90 days)
  - Organized to compare data for all federal departments.

Who Uses FPDS?

- Designed for Use by:
  - Contracting Officers
  - Procurement and Small Business Analysts
  - Downstream Supply Chain nodes & Supportive Systems
  - Senior Procurement Executives
  - Auditors, IG, GAO, FOIA
  - Congress
  - System Administrators
  - Commercial Businesses
  - Media, Research groups, Marketing groups
  - Students and Educational Institutions
  - Any interested public parties

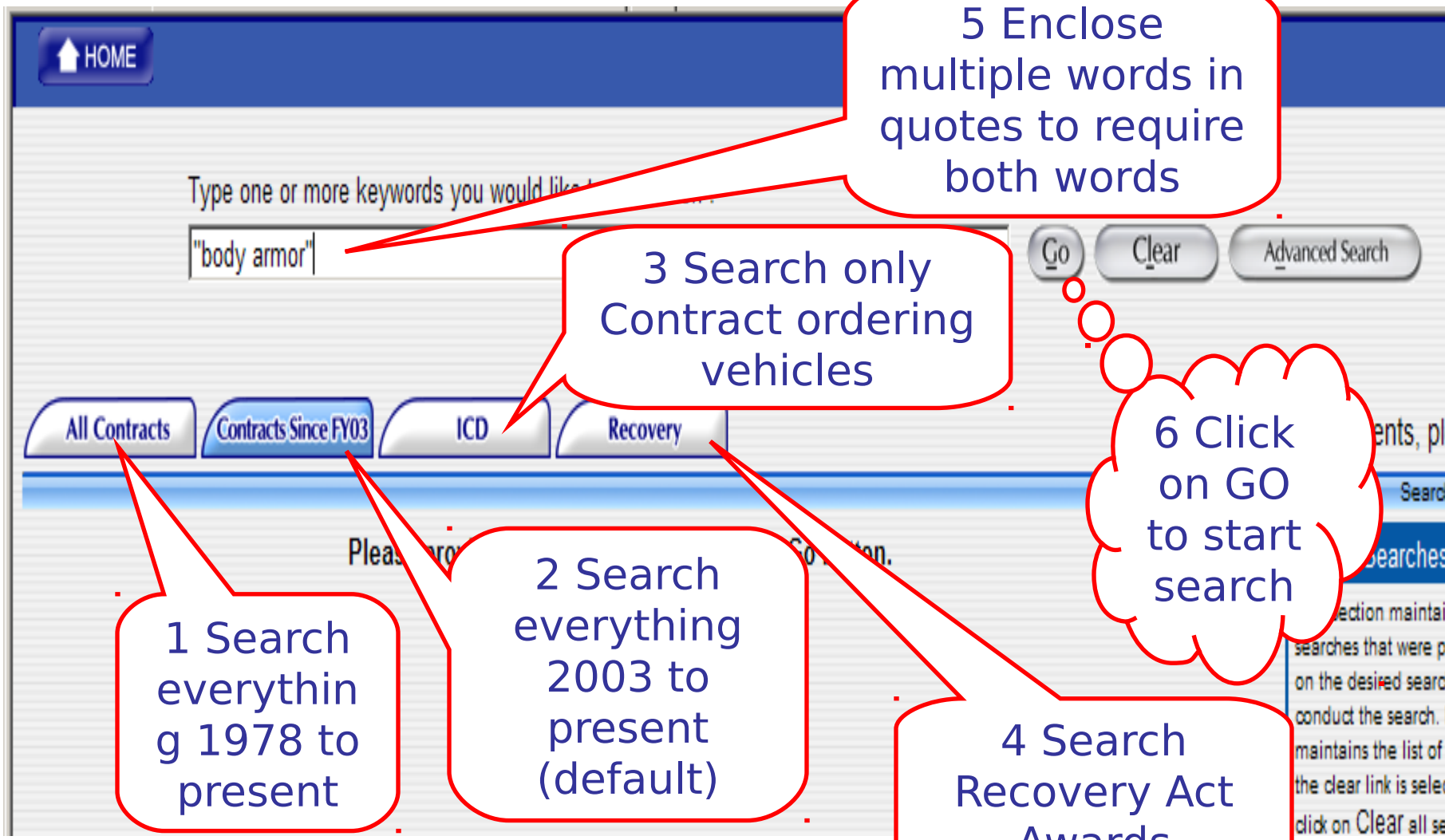
FPDS Userid for Reports Access

- Required
- Anyone Can Get a Public userid
  - Cannot see DOD data for the last 90 days
  - Some Reports are Government Access Only
  - Go to www.fpds.gov and Register
  - Public Userid Will Not be Made into a DOD Userid
- DOD Userid
  - Must Be Created by an Existing DOD User
  - Access to yesterday's DOD Reported Data
  - To Get a DOD Userid assigned
    - Contact Command, Service, or DOD System Admin

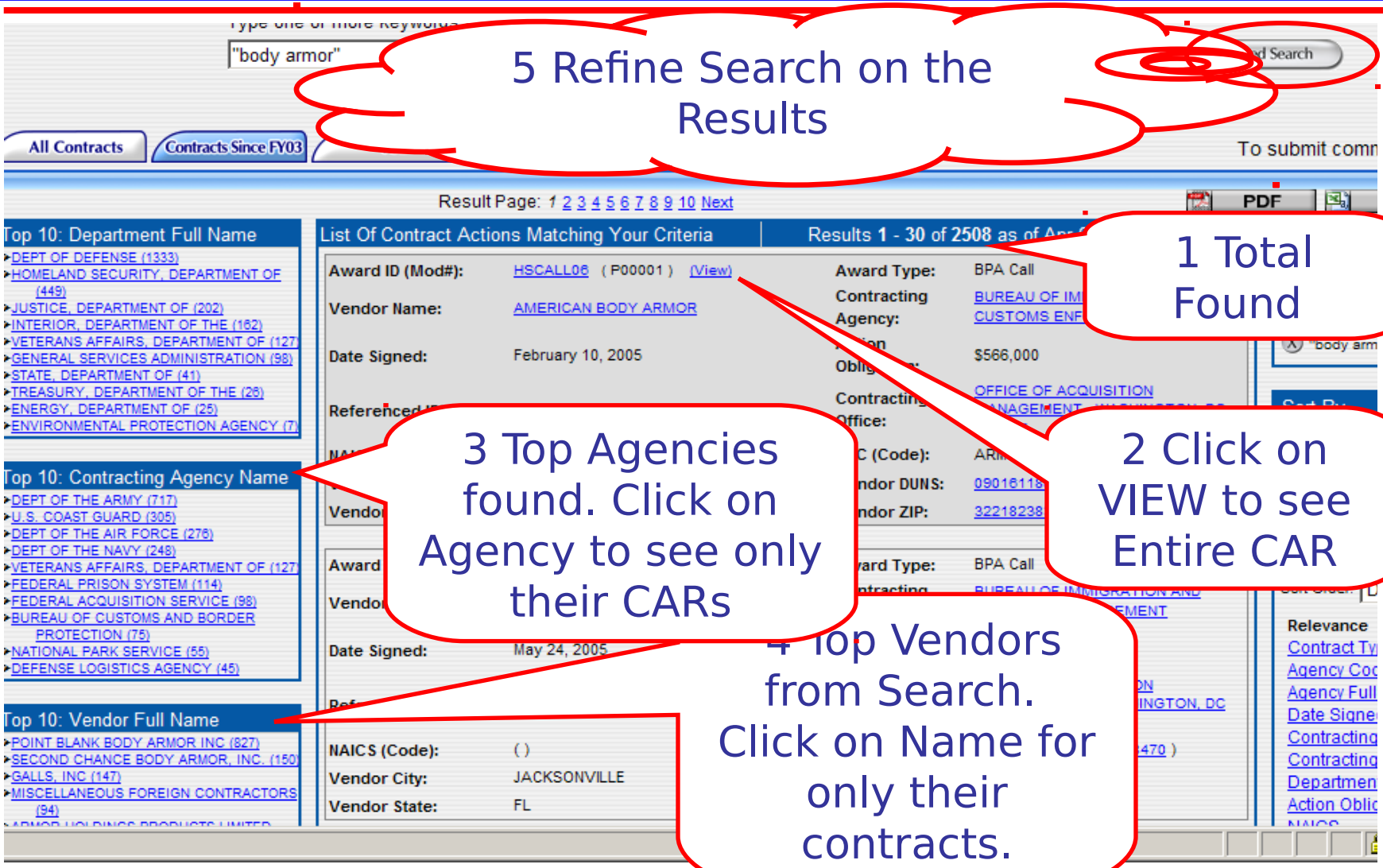
Three Report Avenues Available

- ezSEARCH
  - ‘google-like’ Search of Selection Criteria
  - Search Criteria is anywhere in the CAR
  - Output Can be Exported
- Standard Reports
  - Same Selection Criteria and Exclusions for Everyone
  - Drill Down to Award Detail
  - Drill to a Workflow Can Change the Report Format
- Ad Hoc Reports
  - Reuseable Report
  - Automatic Summarization
  - Must know FPDS fields and Relationship Between Fields

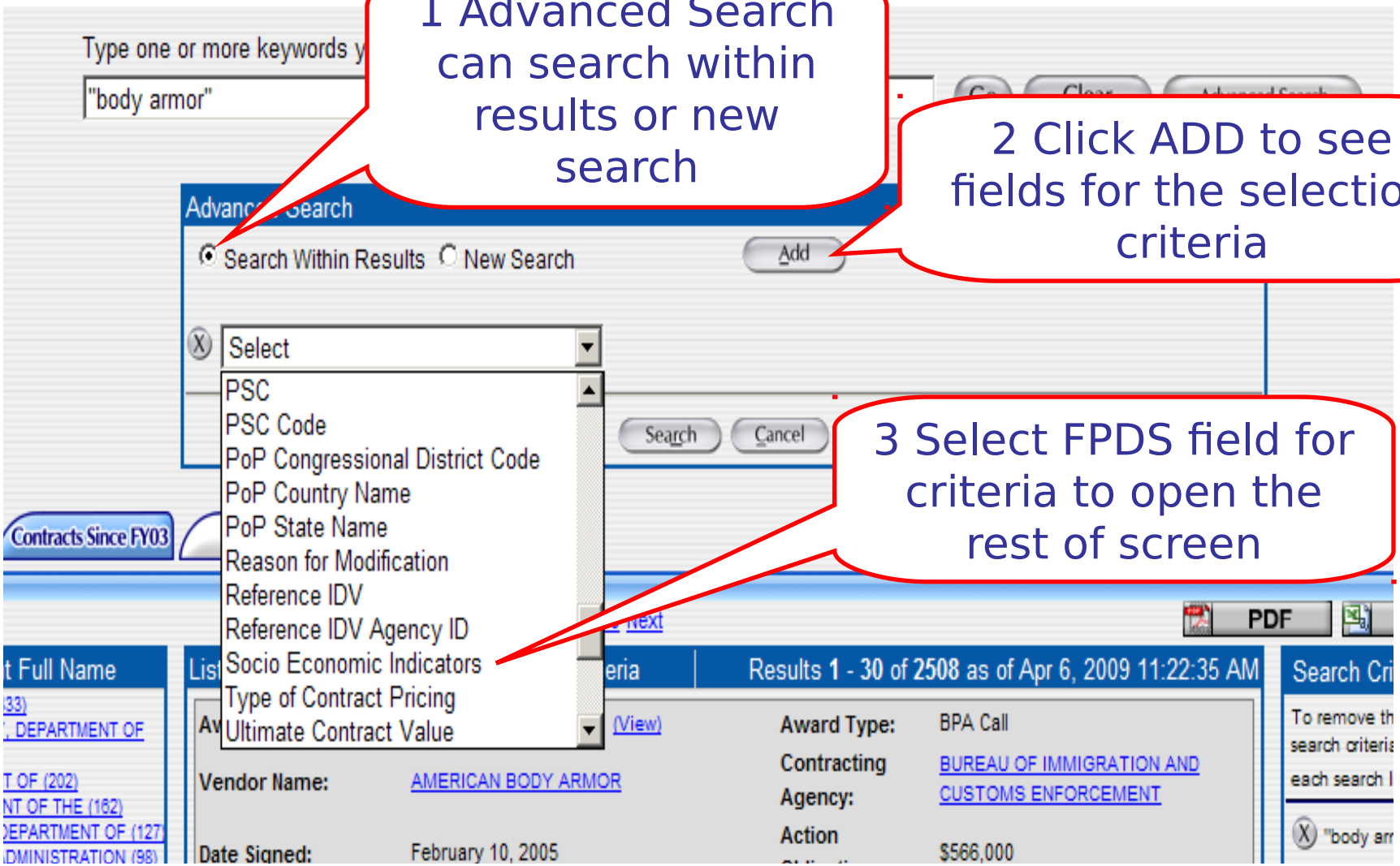
ezSEARCH Search



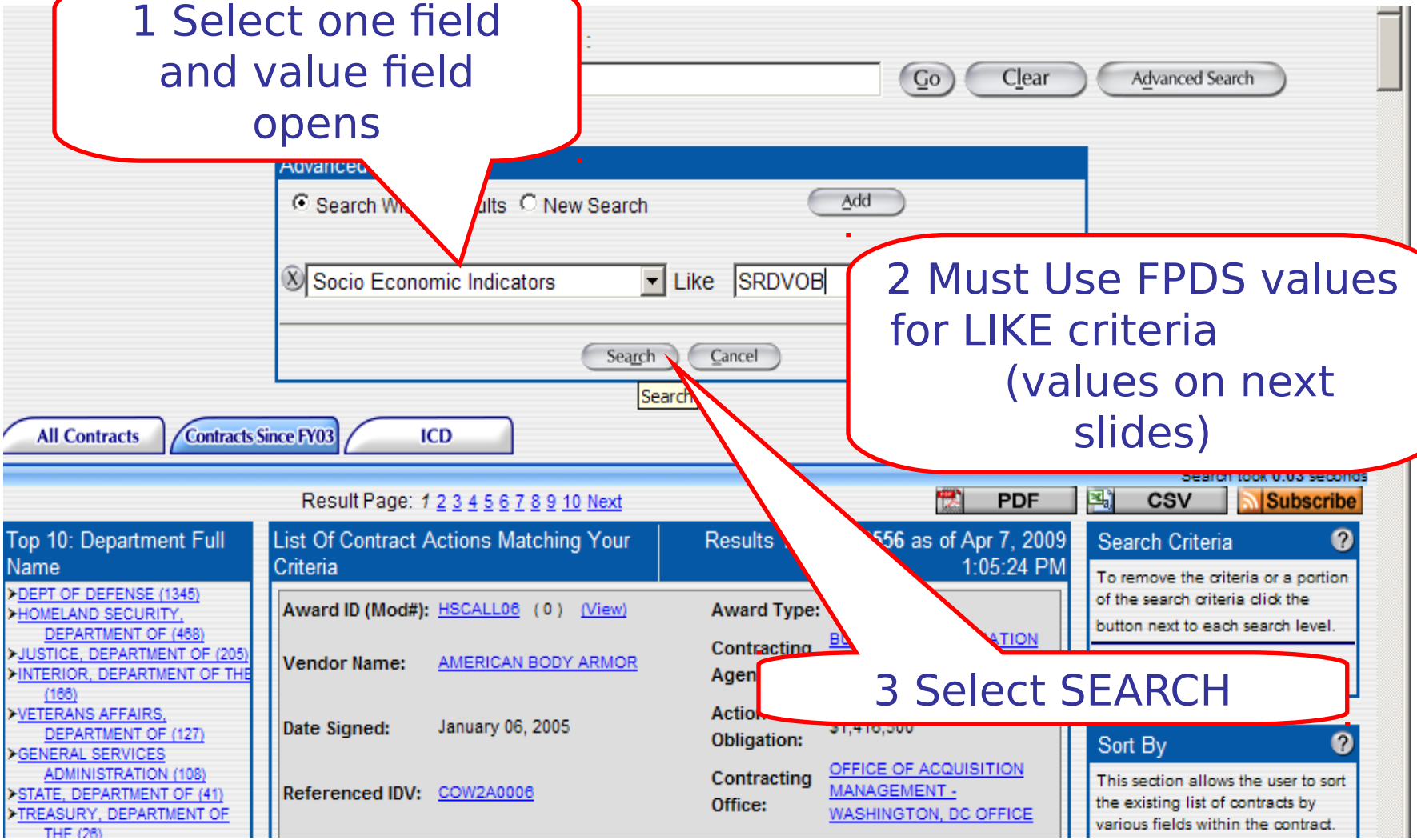
ezSEARCH Results


"body armor"
All Contracts
Contracts Since FY03
Result Page: 1 2 3 4 5 6 7 8 9 10 Next
PDF
Top 10: Department Full Name
DEPT OF DEFENSE (1333)
HOMELAND SECURITY, DEPARTMENT OF (449)
JUSTICE, DEPARTMENT OF (202)
INTERIOR, DEPARTMENT OF THE (162)
VETERANS AFFAIRS, DEPARTMENT OF (127)
GENERAL SERVICES ADMINISTRATION (98)
STATE, DEPARTMENT OF (41)
TREASURY, DEPARTMENT OF THE (26)
ENERGY, DEPARTMENT OF (25)
ENVIRONMENTAL PROTECTION AGENCY (7)
Top 10: Contracting Agency Name
DEPT OF THE ARMY (717)
U.S. COAST GUARD (305)
DEPT OF THE AIR FORCE (276)
DEPT OF THE NAVY (248)
VETERANS AFFAIRS, DEPARTMENT OF (127)
FEDERAL PRISON SYSTEM (114)
FEDERAL ACQUISITION SERVICE (98)
BUREAU OF CUSTOMS AND BORDER PROTECTION (75)
NATIONAL PARK SERVICE (55)
DEFENSE LOGISTICS AGENCY (45)
Top 10: Vendor Full Name
POINT BLANK BODY ARMOR INC (827)
SECOND CHANCE BODY ARMOR, INC. (150)
GALLS, INC (147)
MISCELLANEOUS FOREIGN CONTRACTORS (94)
List Of Contract Actions Matching Your Criteria
Award ID (Mod#): HSCALL06 (P00001) (View)
Vendor Name: AMERICAN BODY ARMOR
Date Signed: February 10, 2005
Award Type: BPA Call
Contracting Agency:
$566,000
OFFICE OF ACQUISITION
Date Signed: May 24, 2005
NAICS (Code): ( )
Vendor City: JACKSONVILLE
Vendor State: FL
Relevance
5 Refine Search on the Results
1 Total Found
2 Click on VIEW to see Entire CAR
3 Top Agencies found. Click on Agency to see only their CARs
4 Top Vendors from Search. Click on Name for only their contracts.

ezSEARCH Advanced SEARCH



ezSEARCH Advanced SEARCH


1 Select one field and value field opens
Go
Clear
Advanced Search
Search Wi
ults
New Search
Add
Socio Economic Indicators
Like
SRDVOB
Search
Cancel
Search
All Contracts
Contracts Since FY03
ICD
2 Must Use FPDS values for LIKE criteria (values on next slides)
Result Page: 1 2 3 4 5 6 7 8 9 10 Next
PDF
CSV
Subscribe
Top 10: Department Full Name
DEPT OF DEFENSE (1345)
HOMELAND SECURITY, DEPARTMENT OF (468)
JUSTICE, DEPARTMENT OF (205)
INTERIOR, DEPARTMENT OF THE (166)
VETERANS AFFAIRS, DEPARTMENT OF (127)
GENERAL SERVICES ADMINISTRATION (108)
STATE, DEPARTMENT OF (41)
TREASURY, DEPARTMENT OF
List Of Contract Actions Matching Your Criteria
Award ID (Mod#): HSCALL06 (0) (View)
Award Type:
Vendor Name: AMERICAN BODY ARMOR
Contracting Agen
Date Signed: January 06, 2005
Obligation:
Referenced IDV: COW2A0006
Contracting Office: OFFICE OF ACQUISITION MANAGEMENT - WASHINGTON, DC OFFICE
556 as of Apr 7, 2009 1:05:24 PM
Search Criteria
To remove the criteria or a portion of the search criteria click the button next to each search level.
3 Select SEARCH
Sort By
This section allows the user to sort the existing list of contracts by various fields within the contract.

Keywords in Advanced Search Criteria

- select AWARD TYPE like
  - BPA CALL
  - PURCHASE ORDER
  - DELIVERY ORDER
  - STAND ALONE CONTRACT
- select LEGISLATIVE MANDATES like
  - CLINGER COHEN PLAN COMPLIANCE
  - WALSH HEALEY ACT
  - SERVICE CONTRACT ACT
  - DAVIS BACON ACT

Keywords in Advanced Search Criteria

- select SOCIO ECONOMIC INDICATORS like
  - SMALL BUSINESS
  - SDB or SMALL DISADVANTAGED BUSINESS
  - 8A FIRM
  - FIRM8A JOINT VENTURE
  - WOMEN OWNED BUSINESS
  - VOB or VETERAN OWNED BUSINESS
  - SRDVOB or SERVICE DISABLED VETERAN OWNED BUSINESS
  - HUB ZONE or
  - HISTORICALLY UNDERUTILIZED BUSINESS HUBZONE
  - JWOD SHELTERED WORKSHOP
  - HBCU or HISTORICALLY BLACK COLLEGE UNIVERSITY
  - MINORITY INSTITUTION
  - EDUCATIONAL INSTITUTION

Keywords in Advanced Search Criteria

- select SOCIO ECONOMIC INDICATORS like
  - MINORITY OWNED BUSINESS
  - AIOB or AMERICAN INDIAN OWNED BUSINESS
  - LOCAL GOVERNMENT
  - STATE GOVERNMENT FEDERAL GOVERNMENT
  - BAOB or BLACK OWNED BUSINESS
  - HAOB or HISPANIC OWNED BUSINESS
  - APAOB or ASIAN PACIFIC OWNED BUSINESS
  - TRIBAL GOVERNMENT
  - NAOB or NATIVE AMERICAN OWNED BUSINESS
  - SAAOB or SUBCONTINENT ASIAN INDIAN OWNED BUSINESS
  - NONPROFIT ORGANIZATION
  - VERY SMALL BUSINESS
  - HOSPITAL

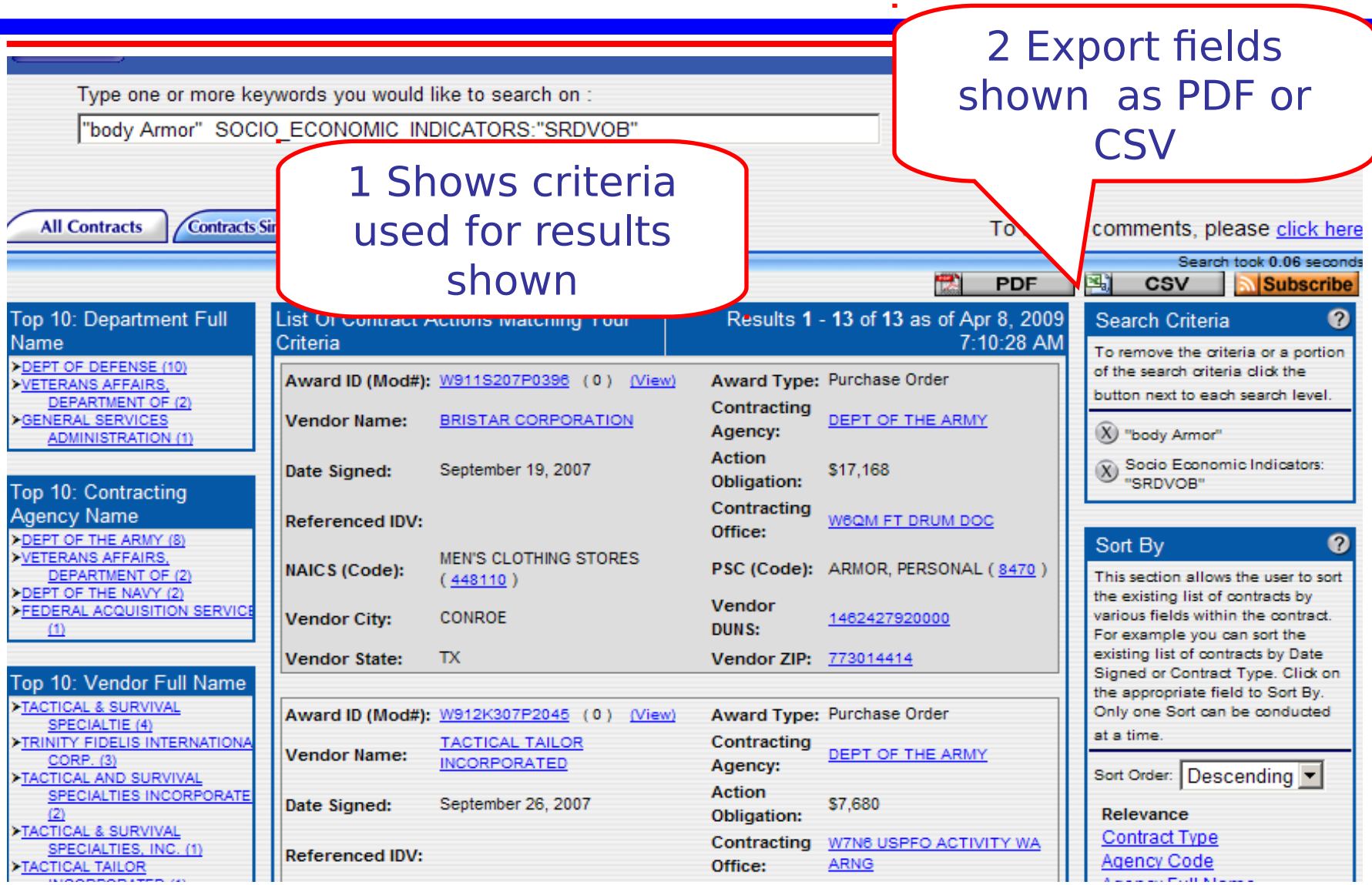
Keywords in Advanced Search Criteria

- select SOCIO ECONOMIC INDICATORS like
  - ALASKAN NATIVE CORPORATION
  - INDIAN TRIBE
  - NATIVE HAWAIIAN ORGANIZATION TRIBALLY OWNED
  - OTHER MINORITY OWNED
  - COMMUNITY DEVELOPMENT CORP
  - LABOR SURPLUS AREA FIRM
  - FEDERALLY FUNDED R AND D CORP
  - FEDERAL_AGENCY
  - LOCAL CITY GOVERNMENT
  - LOCAL COUNTY GOVERNMENT
  - LOCAL INTER MUNICIPAL GOVERNMENT
  - LOCAL GOVERNMENT OWNED
  - LOCAL MUNICIPALITY

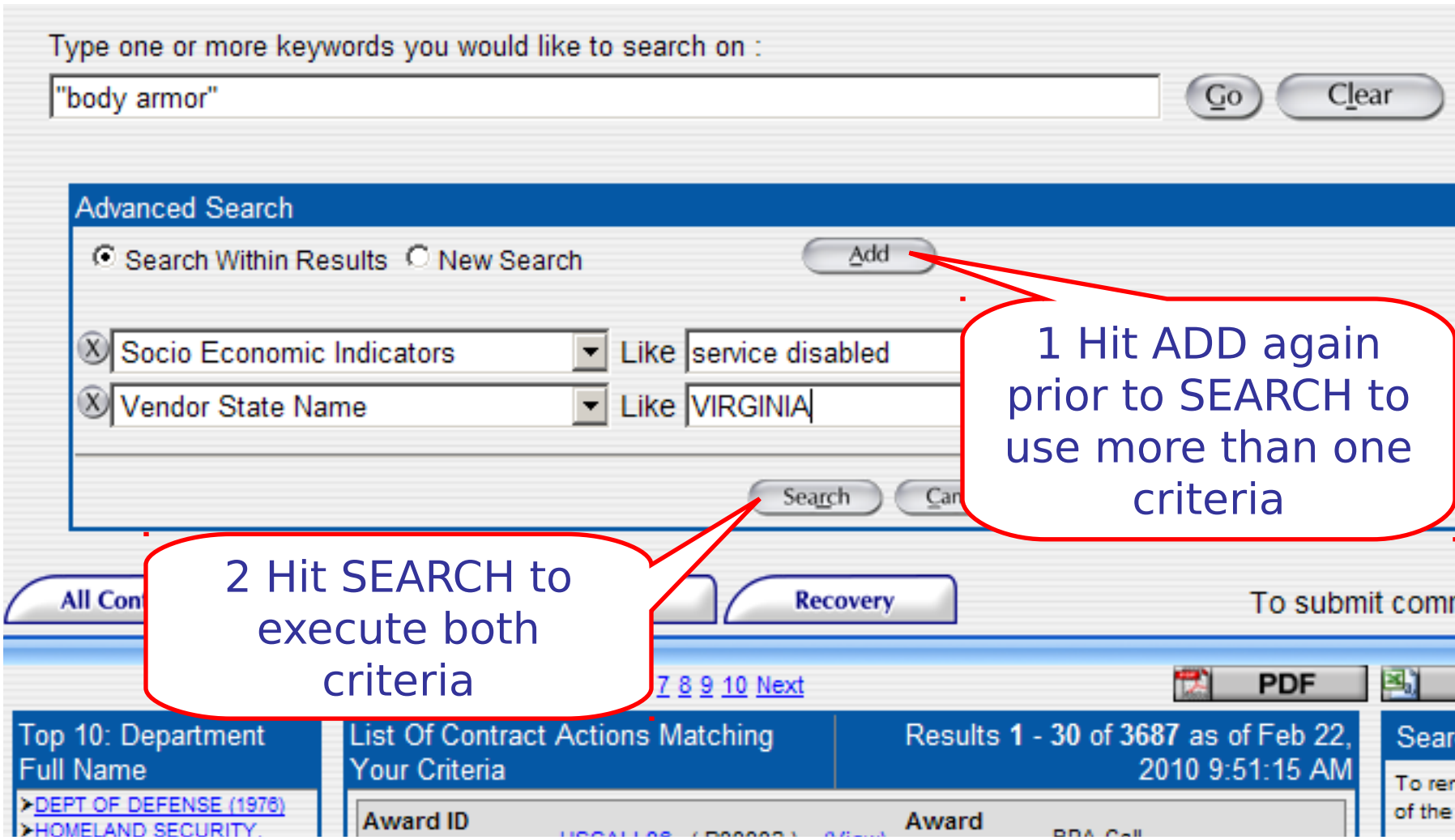
Keywords in Advanced Search Criteria

- select SOCIO ECONOMIC INDICATORS like
  - SCHOOL DISTRICT
  - TOWNSHIP
  - FOREIGN GOVERNMENT
  - LAND GRANT COLLEGE
  - 1862 LAND GRANT COLLEGE
  - 1890 LAND GRANT COLLEGE
  - PRIVATE UNIVERSITY OR COLLEGE
  - SCHOOL OF FORESTRY
  - HIGHER LEARNING TRIBAL COLLEGE
  - VETERINARY COLLEGE

ezSEARCH Advanced SEARCH


2 Export fields shown as PDF or CSV
1 Shows criteria used for results shown
Type one or more keywords you would like to search on :
"body Armor" SOCIO_ECONOMIC_INDICATORS:"SRDVOB"
All Contracts
comments, please click here
Search took 0.06 seconds
PDF
CSV
Subscribe
Top 10: Department Full Name
DEPT OF DEFENSE (10)
VETERANS AFFAIRS, DEPARTMENT OF (2)
GENERAL SERVICES ADMINISTRATION (1)
Top 10: Contracting Agency Name
DEPT OF THE ARMY (8)
VETERANS AFFAIRS, DEPARTMENT OF (2)
DEPT OF THE NAVY (2)
FEDERAL ACQUISITION SERVICE (1)
Top 10: Vendor Full Name
TACTICAL & SURVIVAL SPECIALTIE (4)
TRINITY FIDELIS INTERNATIONA CORP. (3)
TACTICAL AND SURVIVAL SPECIALTIES INCORPORATE (2)
TACTICAL & SURVIVAL SPECIALTIES, INC. (1)
TACTICAL TAILOR
Results 1 - 13 of 13 as of Apr 8, 2009 7:10:28 AM
Award ID (Mod#): W911S207P0396 (0) (View)
Award Type: Purchase Order
Vendor Name: BRISTAR CORPORATION
Contracting Agency: DEPT OF THE ARMY
Date Signed: September 19, 2007
Action Obligation: $17,168
Referenced IDV:
Contracting Office: W6QM FT DRUM DOC
NAICS (Code): MEN'S CLOTHING STORES (448110)
PSC (Code): ARMOR, PERSONAL (8470)
Vendor City: CONROE
Vendor DUNS: 1462427920000
Vendor State: TX
Vendor ZIP: 773014414
Award ID (Mod#): W912K307P2045 (0) (View)
Award Type: Purchase Order
Vendor Name: TACTICAL TAILOR INCORPORATED
Contracting Agency: DEPT OF THE ARMY
Date Signed: September 26, 2007
Action Obligation: $7,680
Referenced IDV:
Contracting Office: W7N8 USPFO ACTIVITY WA ARNG
Search Criteria
To remove the criteria or a portion of the search criteria click the button next to each search level.
"body Armor"
Socio Economic Indicators: "SRDVOB"
Sort By
This section allows the user to sort the existing list of contracts by various fields within the contract. For example you can sort the existing list of contracts by Date Signed or Contract Type. Click on the appropriate field to Sort By. Only one Sort can be conducted at a time.
Sort Order: Descending
Relevance
Contract Type
Agency Code

ezSEARCH Advanced SEARCH



FPDS Standard Reports

WHO	WHAT	WHERE	WHEN	HOW	SYS Admin
Awards by Contractor Type	Contract Detail	Buy American Act Place of Manufacture	Contract Detail	Bundling & Consolidated Contracts	Audit Procedures
Contractor Search	Federal Contract Actions & Dollars	Geographic Report by Place of Performance	Procurement History for Market Research Report	Buying Through Government Acquisition Vehicle	Competition Based on Obligations
	Procurement History for Market Research	Geographic Report by Vendor Location		Competition	Contracting Office Report
	Total Actions by NAICS			Funding Report	Individual Data Item Oversight Tracker
	Total Actions by PSC			Local Area Set Aside Report	List of Users
	Trade Agreements			Performance Based Acquisition	National Interest Action
				Purchase Card as Payment Method	Rerepresentation Eligible Actions
				Recycled Content Product Purchasing Data	Rerepresentation
				SB Achievements by Awarding Organization	Status of Actions
				SB Competitiveness Demonstration Program	Transfer Action
				SB Goaling Report	Workload Report
				OfficialSB Goaling Report for FY2005 & 2006	

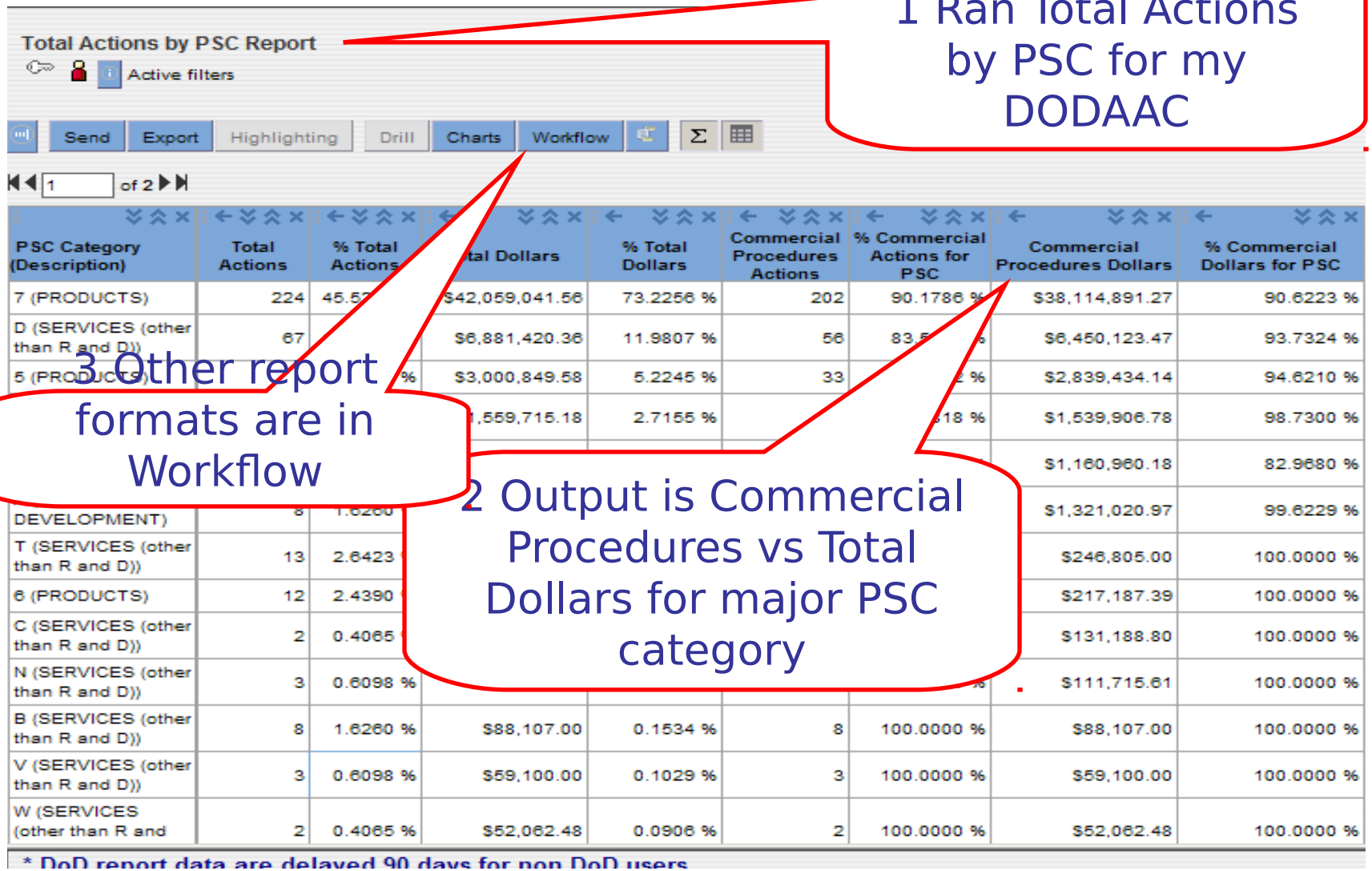
Frequently Used Standard Reports

- How Am I Doing on Small Business Goals?
  - HOW – SB Achievements by Awarding Activity Report
- What Products or Services am I Buying?
  - WHAT – Total Actions by PSC or NAICS – showing % commercial
  - Initial Report is by 1st Character of PSC (C – A&E)
  - Can Drill Down to first 2 character of PSC or whole PSC
  - Drill to workflow showing PSC and Business Size
    - Total Actions and Dollars for all business sizes
    - Actions, Dollars & Percent for SB, SDB, 8(a), SDVOSB, etc.
- What are My Total Awards?
  - WHAT – Federal Contract Actions and Dollars Report

Frequently Used Standard Reports

- What is Data is Available on one Contract?
  - WHAT – Contract Detail Report
- Education, HBCU, and MI Are Missing from SB Report
  - Education is not Part of the SBA Goaling Report
  - WHO – Awards by Contractor Type
- How Am I Doing in Competition Goals?
  - SYSADMIN – Competition Based on Obligations (NEW)
  - HOW – Competition Report (OLD being phased out)
- How Many CARs are DRAFT or ERRORED OUT?
  - SYSADMIN – Status of Actions Report
  - Drill Down to Award Detail With Prepared By and Dates

Standard Report - Workflows

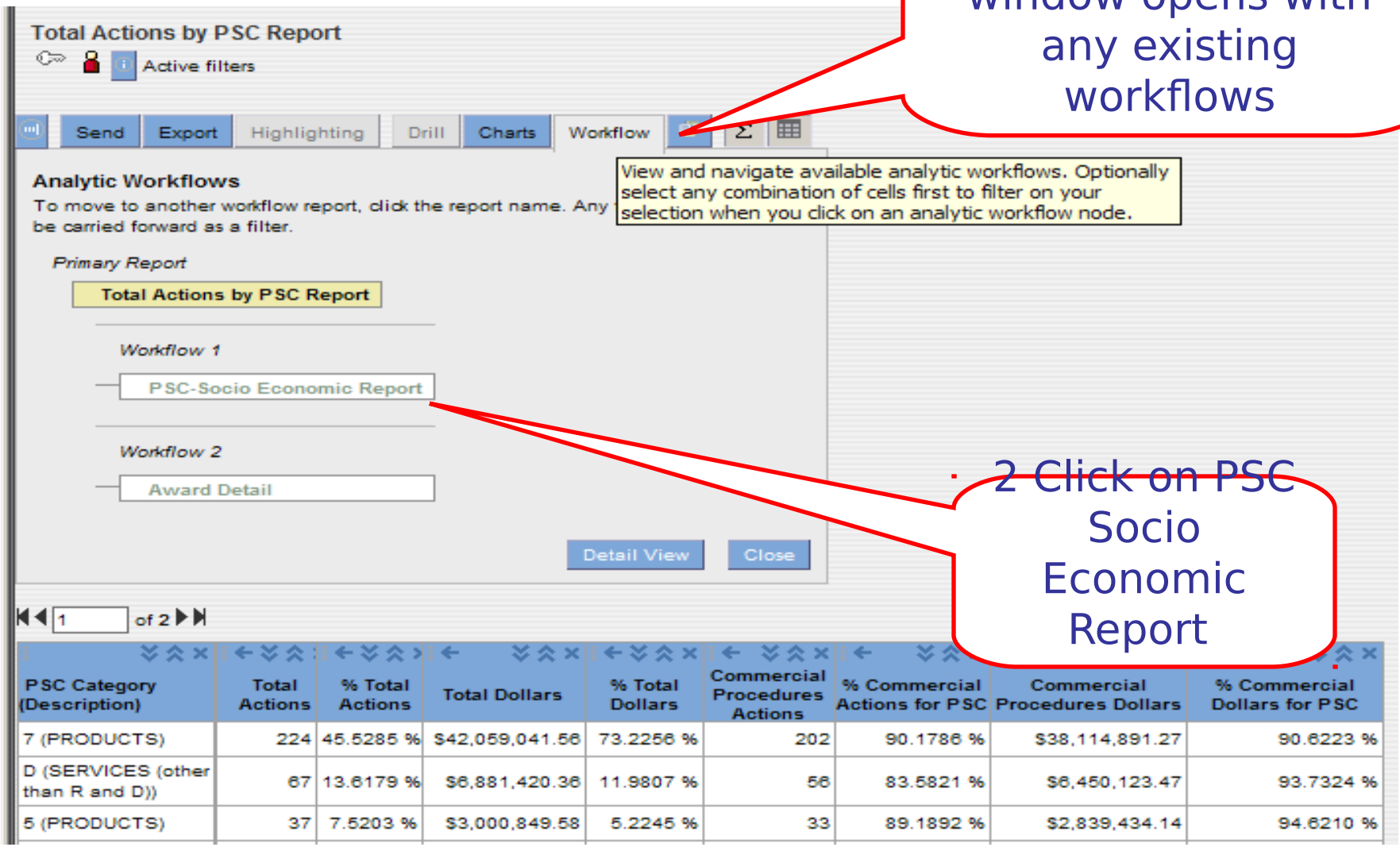


PSC Category (Description)	Total Actions	% Total Actions	Total Dollars	% Total Dollars	Commercial Procedures Actions	% Commercial Actions for PSC	Commercial Procedures Dollars	% Commercial Dollars for PSC
7 (PRODUCTS)	224	45.57	$42,059,041.56	73.2256 %	202	90.1786 %	$38,114,891.27	90.6223 %
D (SERVICES (other than R and D))	67		$6,881,420.36	11.9807 %	56	83.5	$6,450,123.47	93.7324 %
5 (PRODUCTS)		%	$3,000,849.58	5.2245 %	33	%	$2,839,434.14	94.6210 %
			,559,715.18	2.7155 %		18 %	$1,539,906.78	98.7300 %
							$1,160,960.18	82.9680 %
DEVELOPMENT)	8	1.6260					$1,321,020.97	99.6229 %
T (SERVICES (other than R and D))	13	2.6423					$246,805.00	100.0000 %
6 (PRODUCTS)	12	2.4390					$217,187.39	100.0000 %
C (SERVICES (other than R and D))	2	0.4065					$131,188.80	100.0000 %
N (SERVICES (other than R and D))	3	0.6098 %				%	$111,715.61	100.0000 %
B (SERVICES (other than R and D))	8	1.6260 %	$88,107.00	0.1534 %	8	100.0000 %	$88,107.00	100.0000 %
V (SERVICES (other than R and D))	3	0.6098 %	$59,100.00	0.1029 %	3	100.0000 %	$59,100.00	100.0000 %
W (SERVICES (other than R and	2	0.4065 %	$52,062.48	0.0906 %	2	100.0000 %	$52,062.48	100.0000 %

* DoD report data are delayed 90 days for non DoD users

Standard Report - Workflows

1 Click on Workflow; window opens with any existing workflows



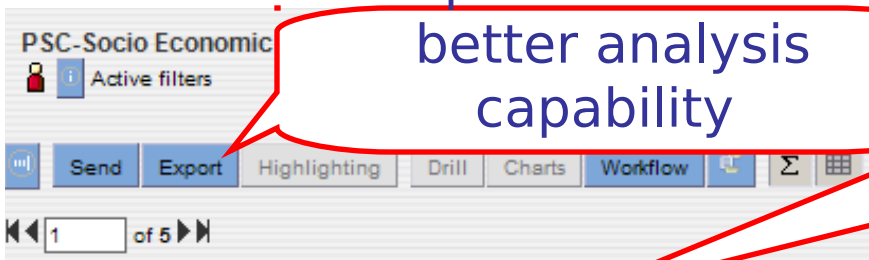
2 Click on PSC Socio Economic Report

PSC Category (Description)	Total Actions	% Total Actions	Total Dollars	% Total Dollars	Commercial Procedures Actions	% Commercial Actions for PSC	Commercial Procedures Dollars	% Commercial Dollars for PSC
7 (PRODUCTS)	224	45.5285 %	$42,059,041.56	73.2256 %	202	90.1786 %	$38,114,891.27	90.6223 %
D (SERVICES (other than R and D))	67	13.6179 %	$6,881,420.36	11.9807 %	56	83.5821 %	$6,450,123.47	93.7324 %
5 (PRODUCTS)	37	7.5203 %	$3,000,849.58	5.2245 %	33	89.1892 %	$2,839,434.14	94.6210 %

Standard Report - Workflows

2 Export to EXCEL for better analysis capability

1 New PSC report format showing awards by PSC to each business category



PSC Category (Description)	PSC Sub Category (Description)	PSC Code (Description)	Total Actions	Total Dollars	Small Business Actions	% Small Business Actions	Small Business Dollars	% Small Business Dollars	Small Disadvantaged Business	% Small Disadvantaged Business
R (SERVICES (other than R and D))	R4 (PROFESSIONA SERVICES)	R426 (COMMUNICATIONS SERVICES)	4	$159,000.00	4	100.0000 %	$159,000.00	100.0000 %	0	0.0000 %
R (SERVICES (other than R and D))	R4 (PROFESSIONA SERVICES)	R413 (SPECIFICATIONS DEVELOPMENT SERVICES)	2	$5,400.00	2	100.0000 %	$5,400.00	100.0000 %	2	100.0000 %
3 (PRODUCTS)	34 (METALWORKI MACHINERY)	3449 (MSC SECONDARY METAL FORM-CUT MACH)	1	$9,913.56	1	100.0000 %	$9,913.56	100.0000 %	0	0.0000 %
R (SERVICES (other than R and D))	R4 (PROFESSIONA SERVICES)	R412 (SIMULATION)	1	$64,800.00	1	100.0000 %	$64,800.00	100.0000 %	1	100.0000 %
Z (SERVICES (other than R and D))	Z1 (MAINT, ALTER, REPAIR BUILDINGS)	Z111 (MAINT-REP-ALT/OFFICE BLDGS)	5	$16,425.04	5	100.0000 %	$16,425.04	100.0000 %	5	100.0000 %
A (RESEARCH AND DEVELOPMEN	AD (DEFENSE (OTHER) RandD)	AD96 (OTHER DEFENSE (MANAGEMENT/SUPPOR	1	$51,600.00	1	100.0000 %	$51,600.00	100.0000 %	0	0.0000 %
D (SERVICES (other than R and D))	D3 (ADP AND TELECOMMUN	D314 (ADP ACQUISITION SUP SVCS)	4	$626,467.00	4	100.0000 %	$626,467.00	100.0000 %	0	0.0000 %

Understanding Standard Reports

- How Do I Export the Report to My Desktop?
  - Click on EXPORT – export window opens
  - Four File Types are Available
    - EXCEL, HTML, or PDF 5,000 Row Limit
    - CSV (comma separated values) has 10,000 Row Limit
  - EXCEL
    - Regular Formatting or Pivot Table
    - EXCEL Analysis Available
  - HTML
    - No Analysis Tools; Ready for Web Page Placement
  - CSV – Import into Other Software for Analysis
  - PDF –SELECT PDF to Print & use 100% of Normal Size
  - Click on EXPORT at bottom of the export window

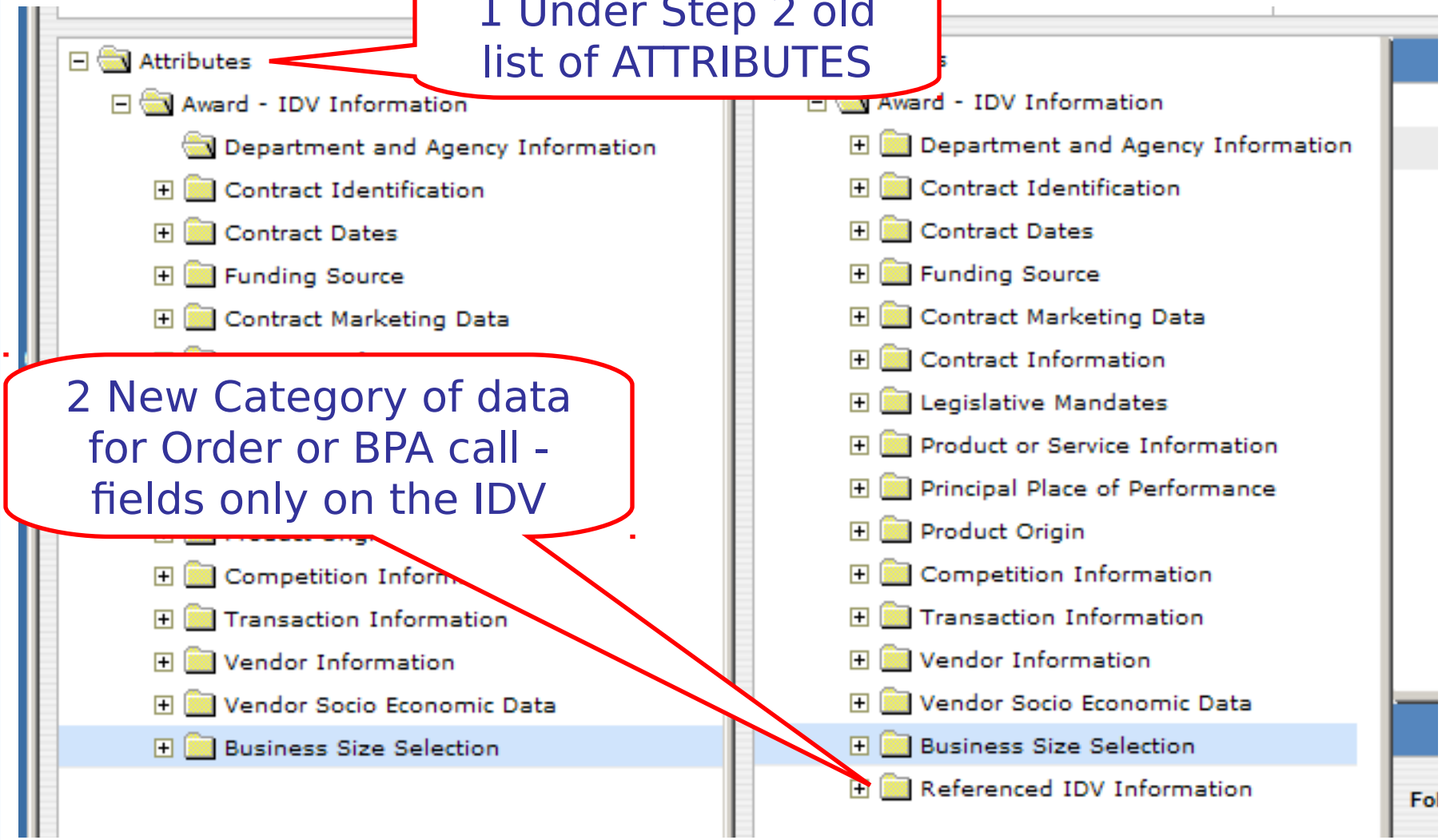
Understanding Standard Reports

- How Do I Know What is the Selection Criteria?
  - Top Left – Click on ‘i’ Beside ACTIVE FILTERS
- How Was a Given Column Calculated from Data?
  - Between Workflow and SIGMA – Click Header + Footer
  - Appendix Describes Each Column and any Exclusions
- How Do I Email the Report to Someone?
  - Click on SEND – email window opens
  - Type email address separated by commas – no spaces
  - Send only as an EXCEL or CSV File Attachment
  - Click on SEND at bottom of the email window

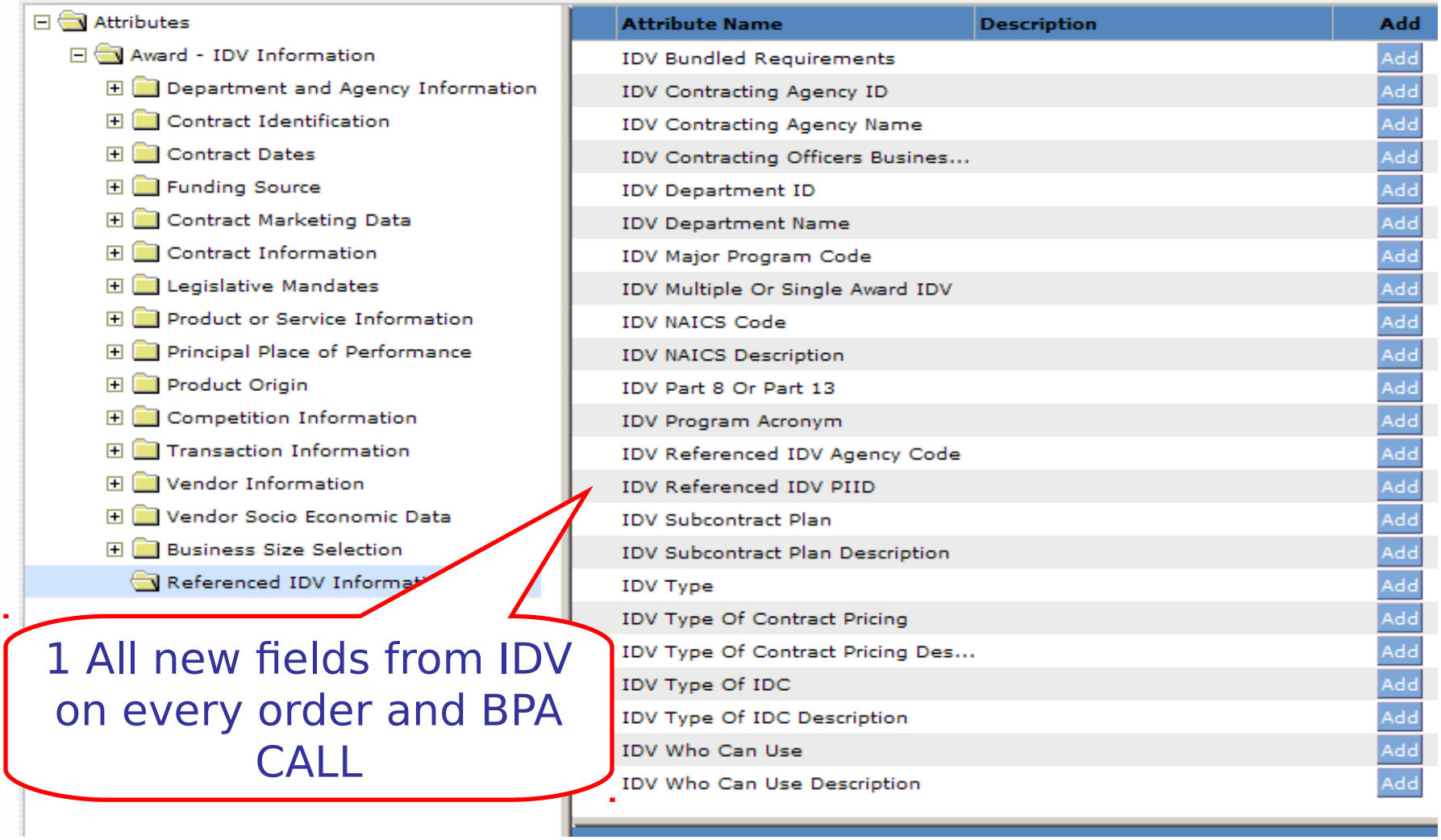
Understanding Standard Reports

- Save Selection Parameters for Future Runs
  - Setup Reports for Each of the Last 5 Fiscal Years
- Drill Down to Agency, Commands, and Offices
- Award Detail Drill Down on All Reports
  - Most Fields on the CAR are available
  - Limit is 5,000 Rows of EXCEL, PDF, or HTML Output
  - 10,000 Row of CSV Output can be Saved or Emailed
- Limited to 12 Months of Data per Report
- Has a Report Appendix
  - Shows Selection Criteria and Data Excluded from Report
  - Describes How Each Column is Calculated

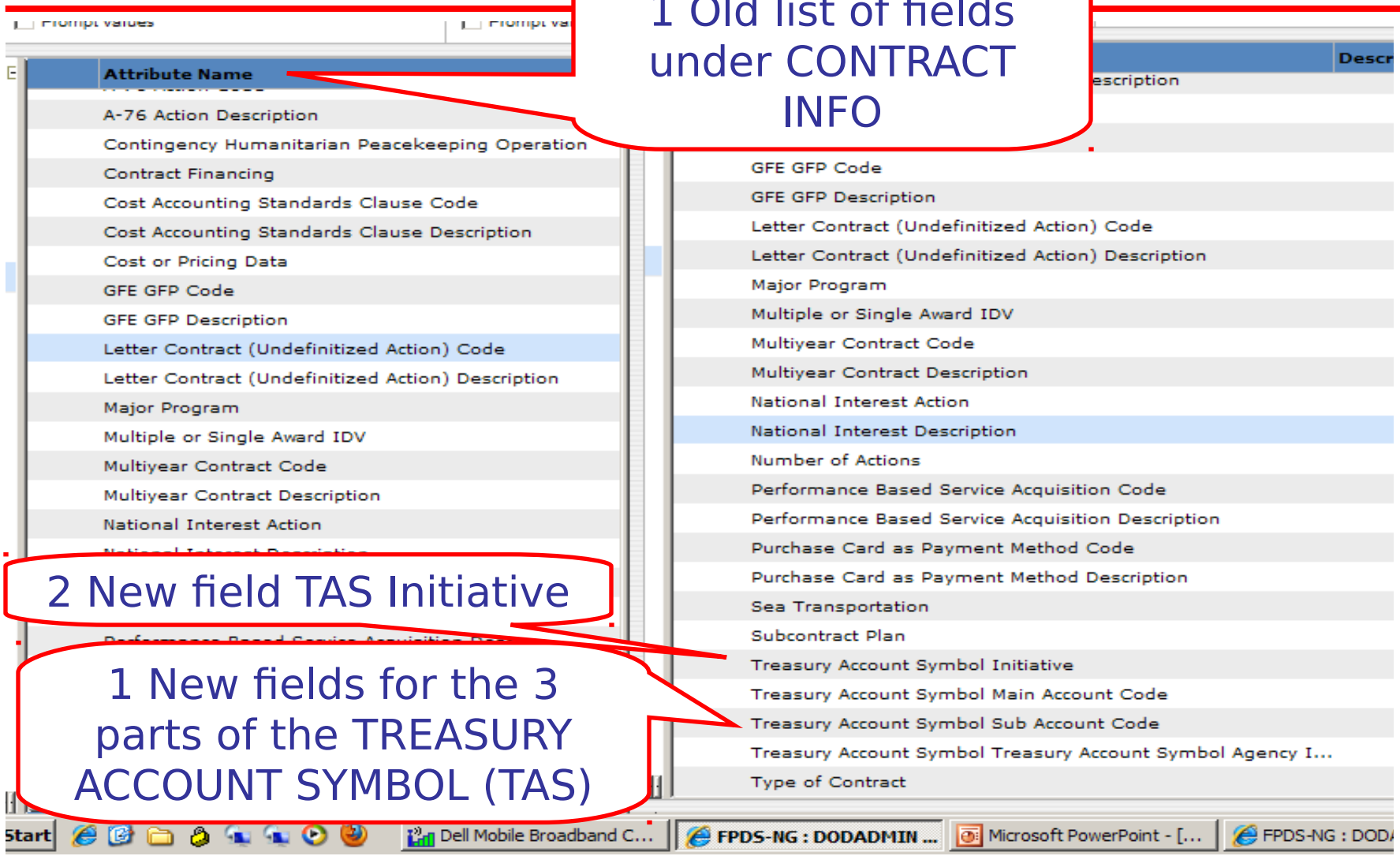
Ad Hoc Reports – new v1.4 fields



Ad Hoc Reports – new v1.4 fields



Ad Hoc Reports – new v1.4 fields


1 Old list of fields under CONTRACT INFO
2 New field TAS Initiative
1 New fields for the 3 parts of the TREASURY ACCOUNT SYMBOL (TAS)
Attribute Name
A-76 Action Description
Contingency Humanitarian Peacekeeping Operation
Contract Financing
Cost Accounting Standards Clause Code
Cost Accounting Standards Clause Description
Cost or Pricing Data
GFE GFP Code
GFE GFP Description
Letter Contract (Undefinitized Action) Code
Letter Contract (Undefinitized Action) Description
Major Program
Multiple or Single Award IDV
Multiyear Contract Code
Multiyear Contract Description
National Interest Action
GFE GFP Code
GFE GFP Description
Letter Contract (Undefinitized Action) Code
Letter Contract (Undefinitized Action) Description
Major Program
Multiple or Single Award IDV
Multiyear Contract Code
Multiyear Contract Description
National Interest Action
National Interest Description
Number of Actions
Performance Based Service Acquisition Code
Performance Based Service Acquisition Description
Purchase Card as Payment Method Code
Purchase Card as Payment Method Description
Sea Transportation
Subcontract Plan
Treasury Account Symbol Initiative
Treasury Account Symbol Main Account Code
Treasury Account Symbol Sub Account Code
Treasury Account Symbol Treasury Account Symbol Agency I...
Type of Contract
Start
Dell Mobile Broadband C...
FPDS-NG : DODADMIN ...
Microsoft PowerPoint - [...
FPDS-NG : DOD

Ad Hoc Reports – new v1.4 fields

1 Old list of fields under TRANSACTION INFO

Attribute Name	Des
Contract Type	Add
Created Via	
Last Modified By	
Last Modified Da	
Prepared By	
Prepared Date	
Reason For Modification Code	
Reason For Modification Description	

1 Renamed “Contract Type” to “Award or IDV Type”

2 New field Part 8 or Part 13

Attribute Name	Description
Award or IDV Type	
Created Via	
Last Modified By	
Last Modified Date	
Part 8 Or Part 13	
Prepared By	
Prepared Date	
Reason For Modification Code	
Reason For Modification Description	

Ad Hoc Reports – new v1.4 fields

1 Under old VENDOR INFORMATION

Attribute Name	
CCR Exception	Add
Congressional District- Contractor	Add
Contractor Name	Add
Doing Business As Name	Add
DUNS Number	Add
Street	Add
Street2	Add
Vendor City	Add
Vendor Country	Add
Vendor Name	Add
Vendor State	Add
Zip	Add

Attribute Name	Description
CCR Exception	
Congressional District- Contractor	
Contractor Name	
Doing Business As Name	
DUNS Number	
Street	
Street2	
Vendor City	
Vendor Country	
Vendor Name	
Vendor Phone Number	
Vendor State	
Zip	

2 VENDOR PHONE NUMBER is a new field

Ad Hoc Reports – v1.4 report possible

1 List all orders and BPA Calls Under a Multiple Award IDV where Fair Opportunity Limited Sources is NOT COMPLETED or NULL

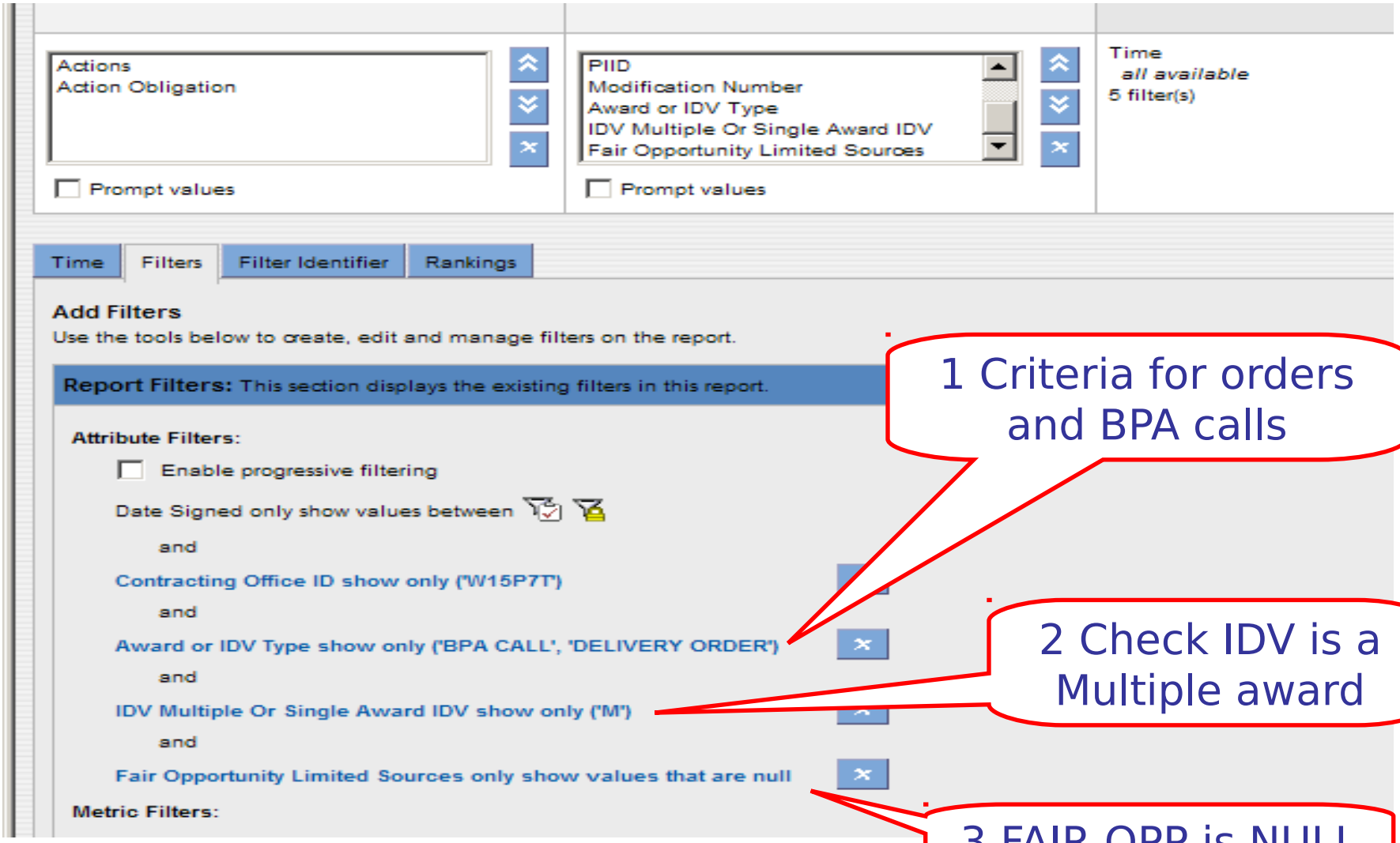
NULL FAIR OPP v1.4

Active filters

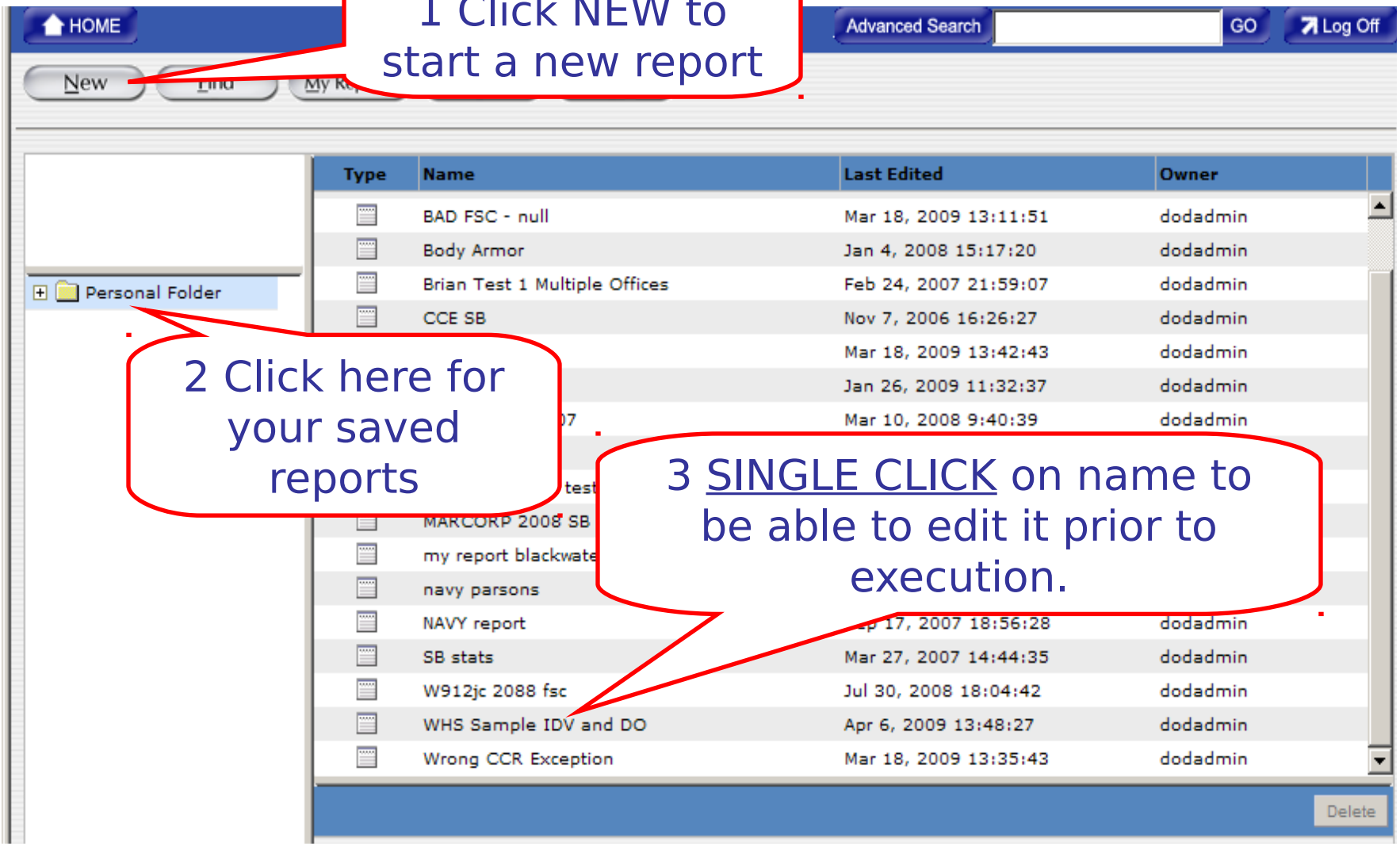
Send | Export | Highlighting | Dri

Contracting Agency Name	Contracting Office ID	Referenced IDV PIID	PIID	Modification Number	Award or IDV Type	IDV Multiple Or Single Award IDV	Fair Opportunity Limited Sources	Actions	Action Obligation
DEPT OF THE ARMY	W15P7T	DAAB0701DG602	0001	38	DELIVERY ORDER	M		1	-$1,875
DEPT OF THE ARMY	W15P7T	DAAB0797DL015	0006	30	DELIVERY ORDER	M		1	-$48,094
DEPT OF THE ARMY	W15P7T	DAAB0798DH503	0058	19	DELIVERY ORDER	M		1	-$10,465
DEPT OF THE ARMY	W15P7T	DAAB0798DH503	0094	28	DELIVERY ORDER	M		1	-$1,285,998
DEPT OF THE ARMY	W15P7T	GS23F8006H	DAAB0703F0011	P00017	DELIVERY ORDER	M		1	-$1,381,124
DEPT OF THE ARMY	W15P7T	GS35F0312M	W15P7T06F0053	P00004	DELIVERY ORDER	M		1	$0
DEPT OF THE ARMY	W15P7T	GS35F0312M	W15P7T06F0053	P00005	DELIVERY ORDER	M		1	$189,696
DEPT OF THE ARMY	W15P7T	GS35F0731P	W15P7T04F0104	P00014	DELIVERY ORDER	M		1	$1,938,000
DEPT OF THE ARMY	W15P7T	GS35F0731P	W15P7T04F0104	P00015	DELIVERY ORDER	M		1	$1,135,000
DEPT OF THE ARMY	W15P7T	GS35F4338D	W15P7T05F0097	P00019	DELIVERY ORDER	M		1	$665,390
DEPT OF THE ARMY	W15P7T	GS35F4338D	W15P7T05F0097	P00020	DELIVERY ORDER	M		1	$1,398,000
DEPT OF THE ARMY	W15P7T	GS35F4434G	W15P7T05F0053	P00007	DELIVERY ORDER	M		1	$0

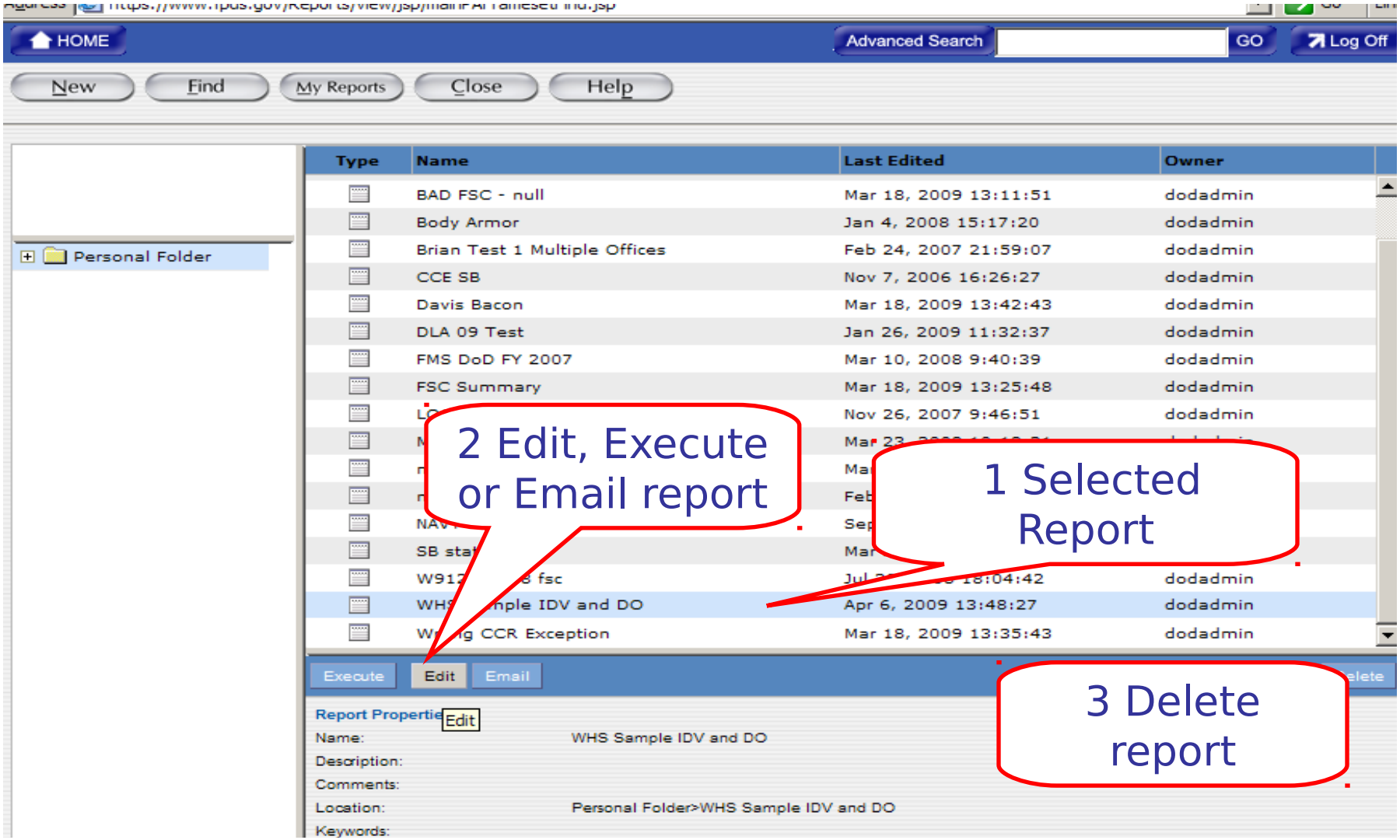
Ad Hoc Reports – v1.4 report criteria



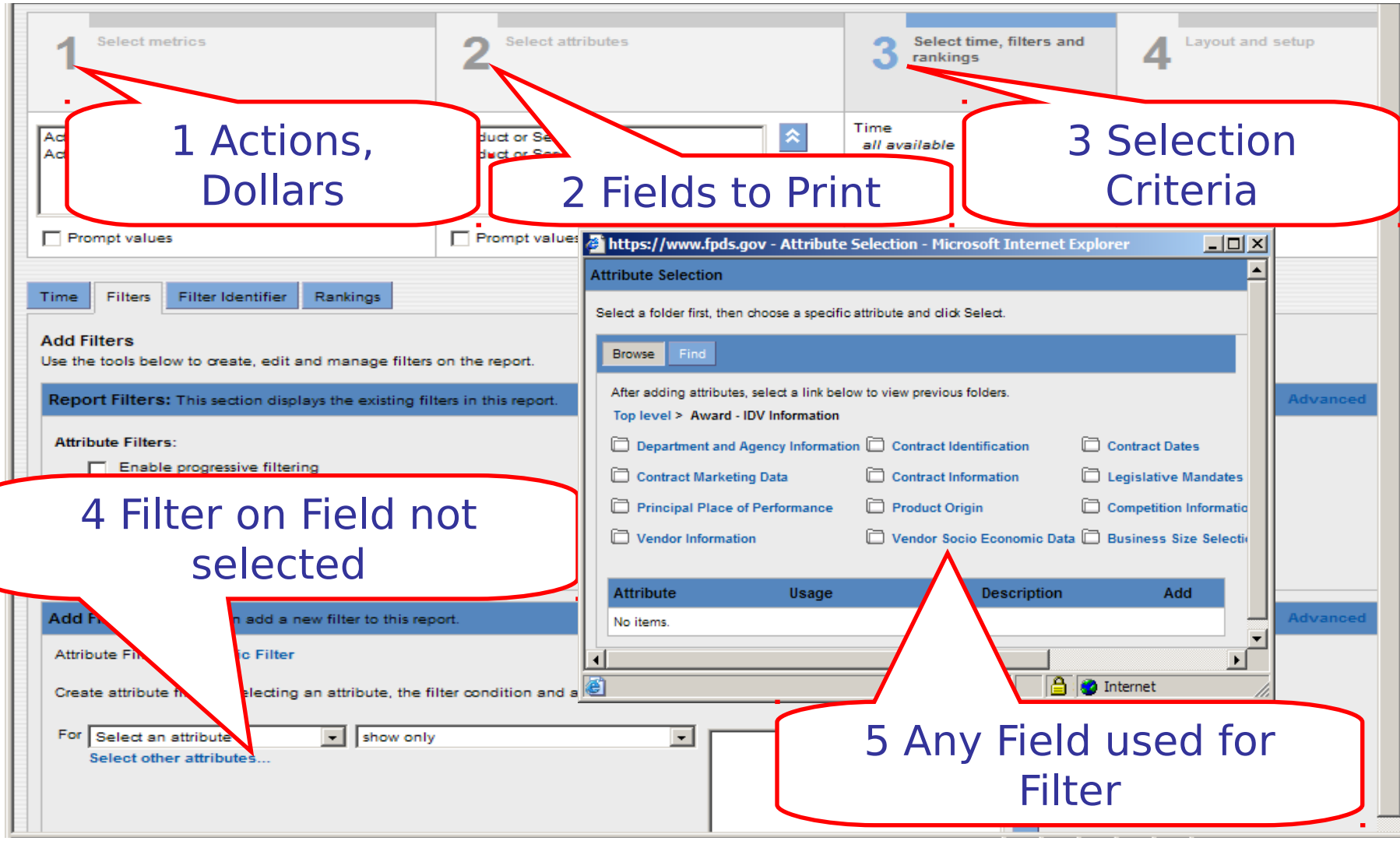
Ad Hoc Reports – start with new or saved



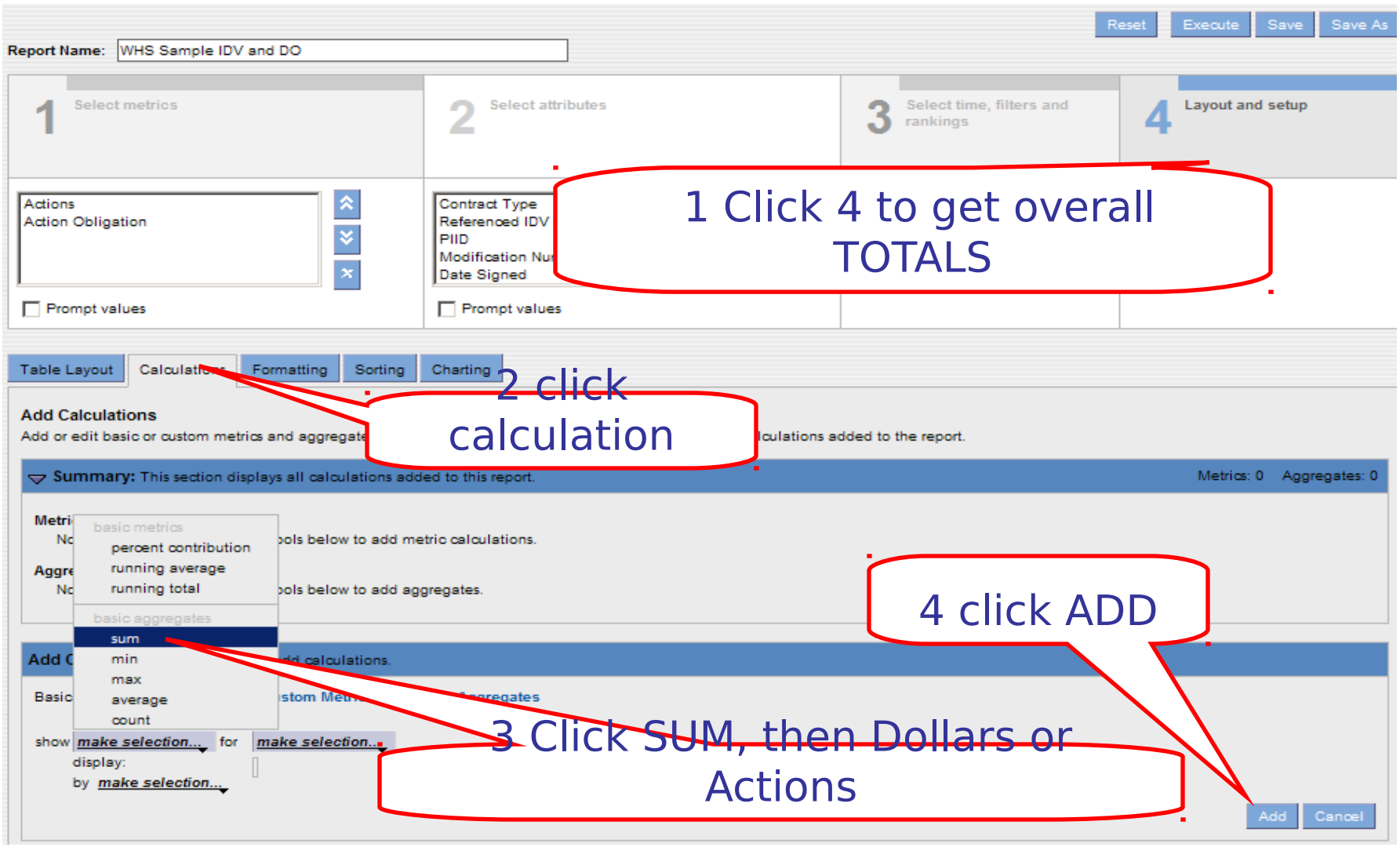
Ad Hoc Reports – run saved report



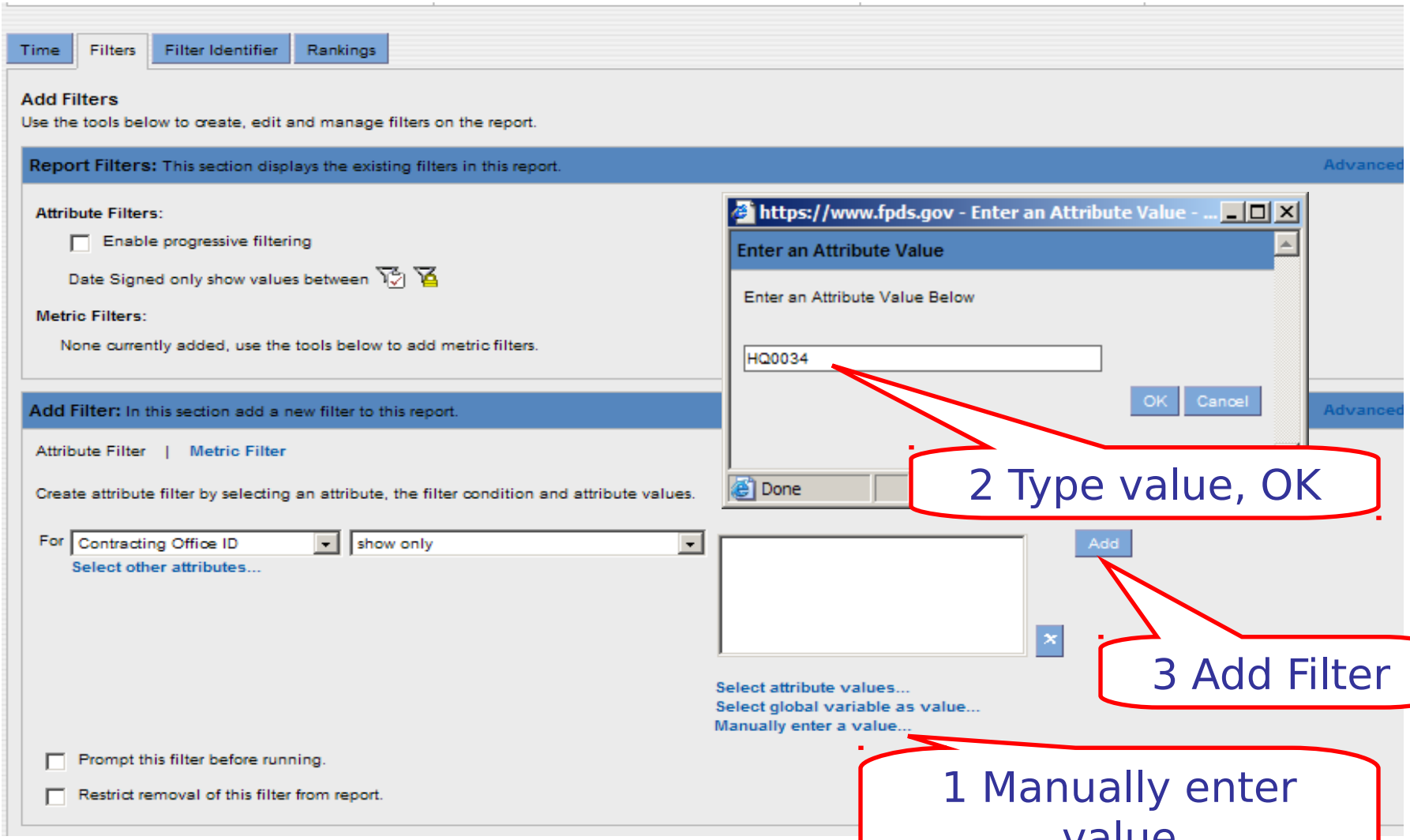
Ad Hoc Reports – select data and criteria



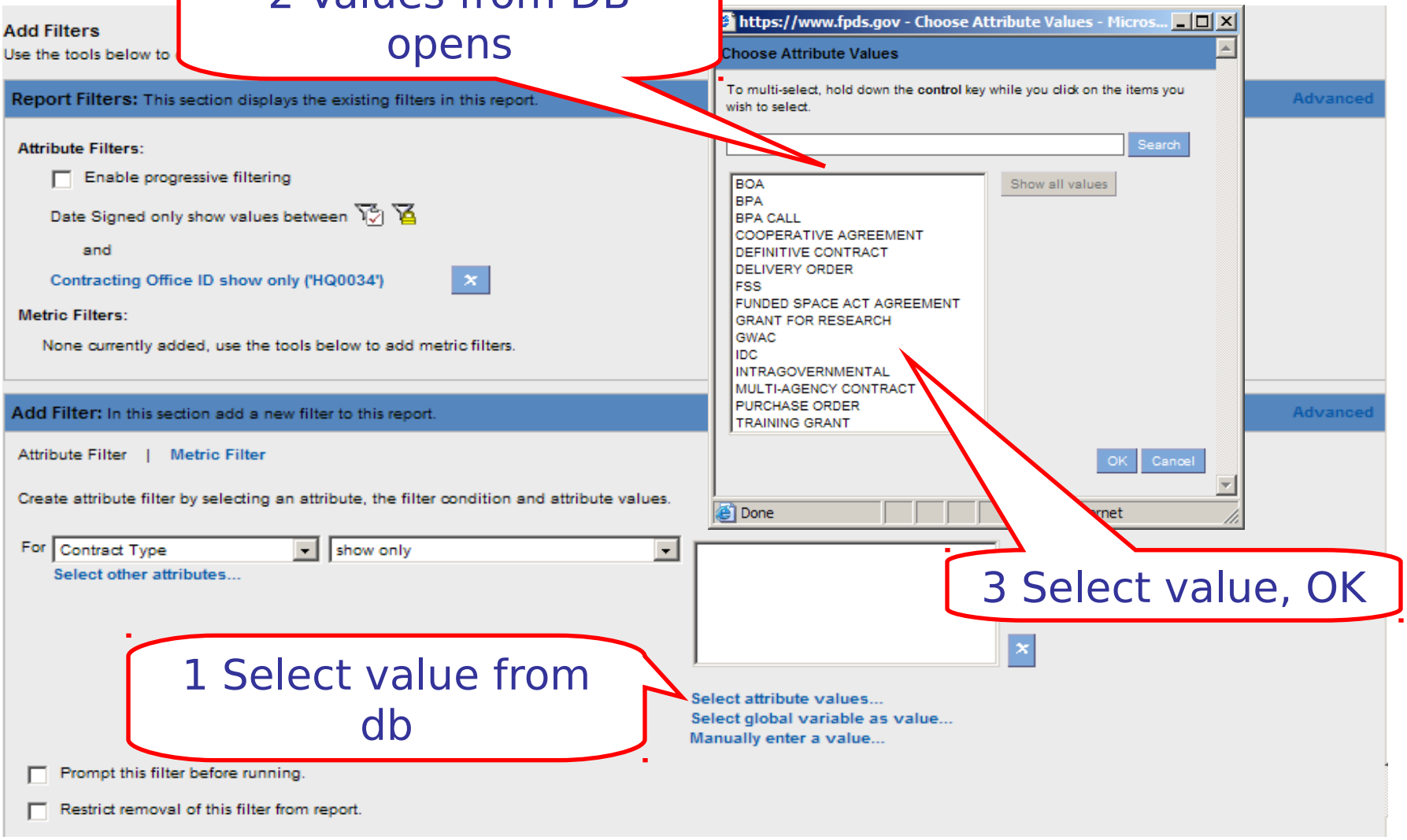
Ad Hoc Reports – produce totals



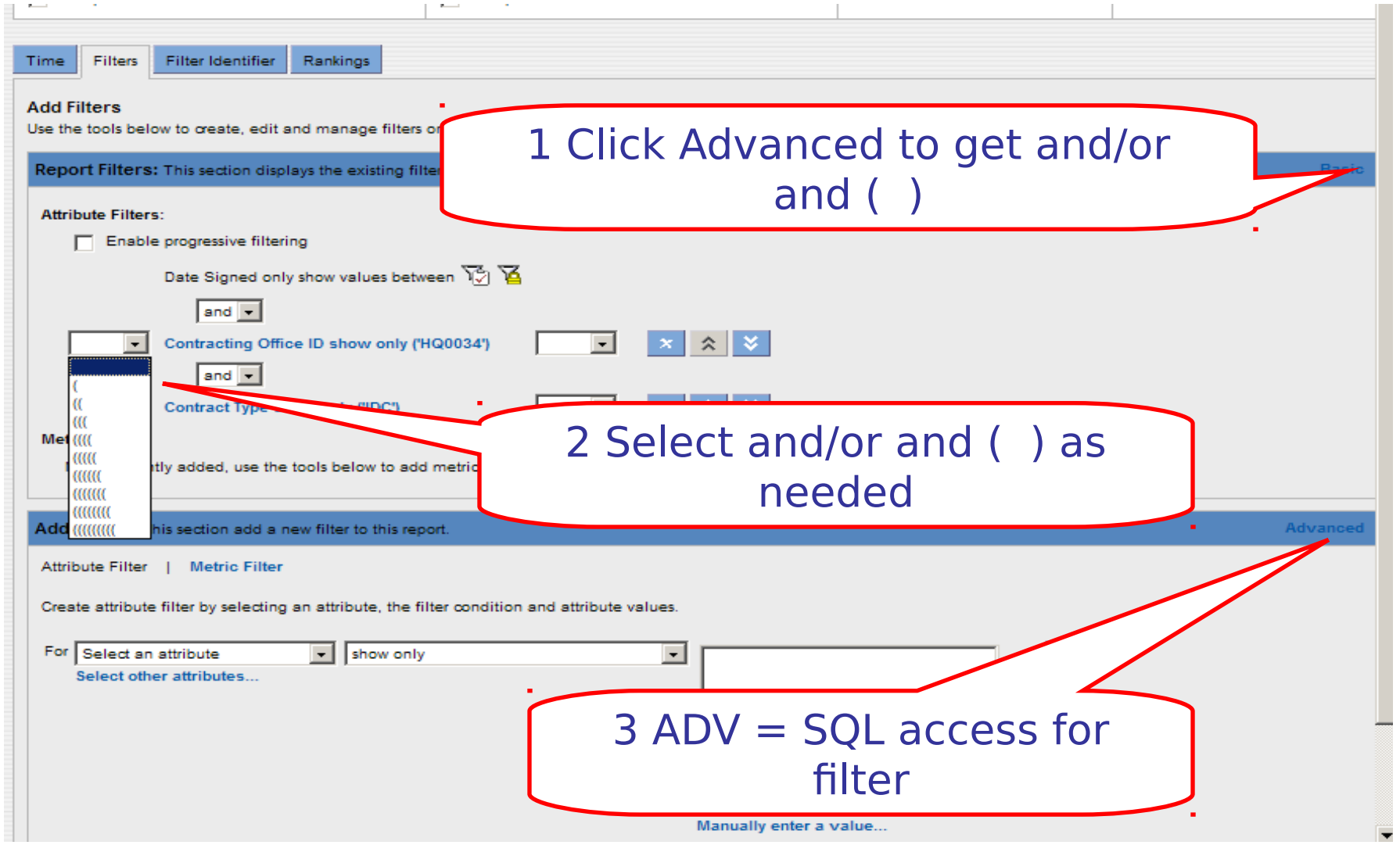
Ad Hoc Reports – filter with typed value


Time
Filters
Filter Identifier
Rankings
Add Filters
Use the tools below to create, edit and manage filters on the report.
Report Filters: This section displays the existing filters in this report.
Advanced
Attribute Filters:
Enable progressive filtering
Date Signed only show values between
Metric Filters:
None currently added, use the tools below to add metric filters.
https://www.fpds.gov - Enter an Attribute Value - ...
Enter an Attribute Value
Enter an Attribute Value Below
HQ0034
OK
Cancel
Done
Add Filter: In this section add a new filter to this report.
Advanced
Attribute Filter | Metric Filter
Create attribute filter by selecting an attribute, the filter condition and attribute values.
For
Contracting Office ID
show only
Select other attributes...
Add
Select attribute values...
Select global variable as value...
Manually enter a value...
Prompt this filter before running.
Restrict removal of this filter from report.
2 Type value, OK
3 Add Filter
1 Manually enter value

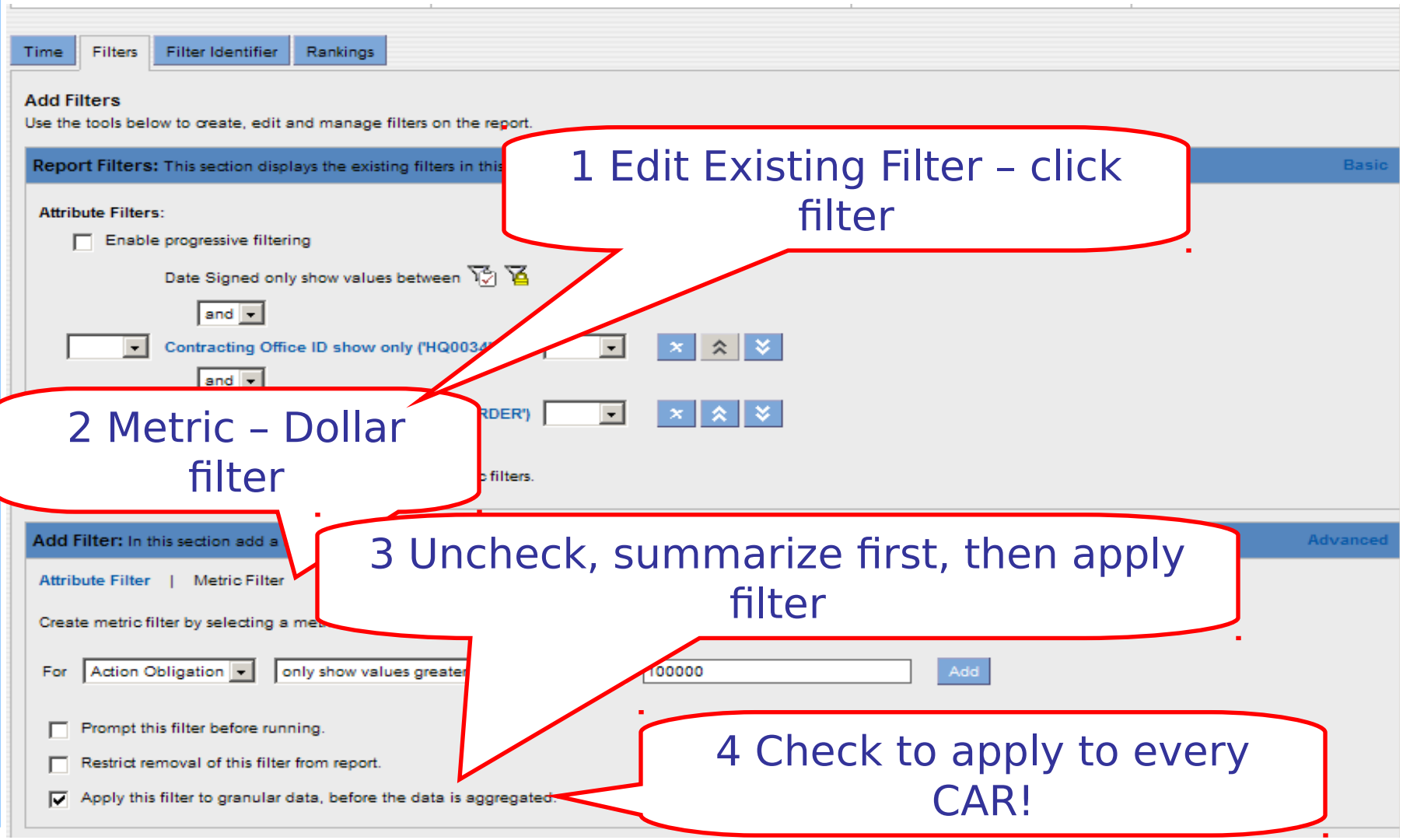
Ad Hoc Reports – filter known values



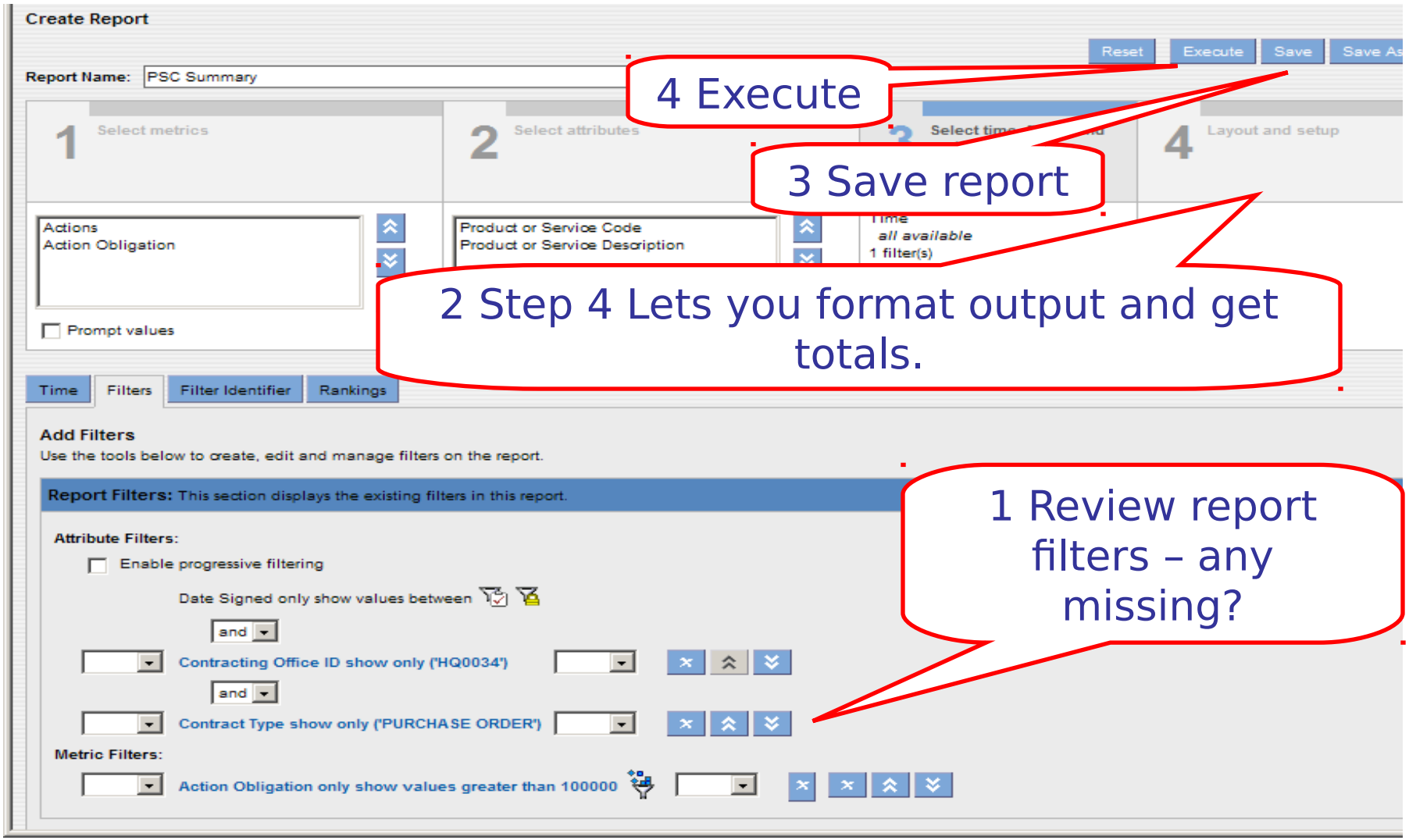
Ad Hoc Reports – advanced filter - and/or


Time
Filters
Filter Identifier
Rankings
Add Filters
Use the tools below to create, edit and manage filters on
Report Filters: This section displays the existing filter
Basic
Attribute Filters:
Enable progressive filtering
Date Signed only show values between
and
Contracting Office ID show only ('HQ0034')
and
Contract Type
tly added, use the tools below to add metric
his section add a new filter to this report.
Advanced
Attribute Filter | Metric Filter
Create attribute filter by selecting an attribute, the filter condition and attribute values.
For
Select an attribute
show only
Select other attributes...
Manually enter a value...
1 Click Advanced to get and/or and ( )
2 Select and/or and ( ) as needed
3 ADV = SQL access for filter

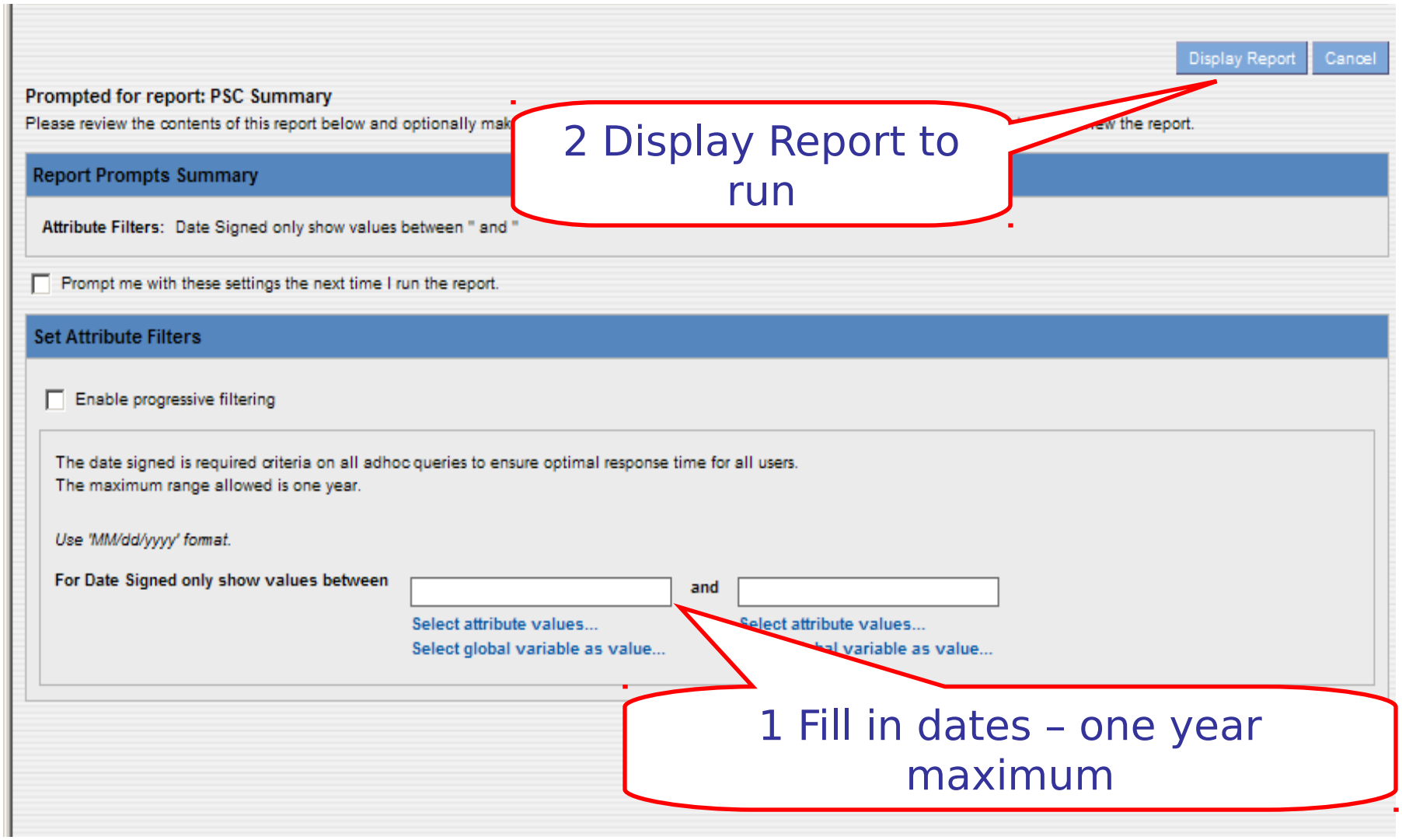
Ad Hoc Reports – important dollar filter


Time
Filters
Filter Identifier
Rankings
Add Filters
Use the tools below to create, edit and manage filters on the report.
Report Filters: This section displays the existing filters in this
Basic
Attribute Filters:
Enable progressive filtering
Date Signed only show values between
and
Contracting Office ID show only ('HQ0034
and
RDER')
filters.
1 Edit Existing Filter – click filter
2 Metric – Dollar filter
Add Filter: In this section add a
Advanced
Attribute Filter | Metric Filter
Create metric filter by selecting a met
For
Action Obligation
only show values greater
100000
Add
3 Uncheck, summarize first, then apply filter
Prompt this filter before running.
Restrict removal of this filter from report.
Apply this filter to granular data, before the data is aggregated.
4 Check to apply to every CAR!

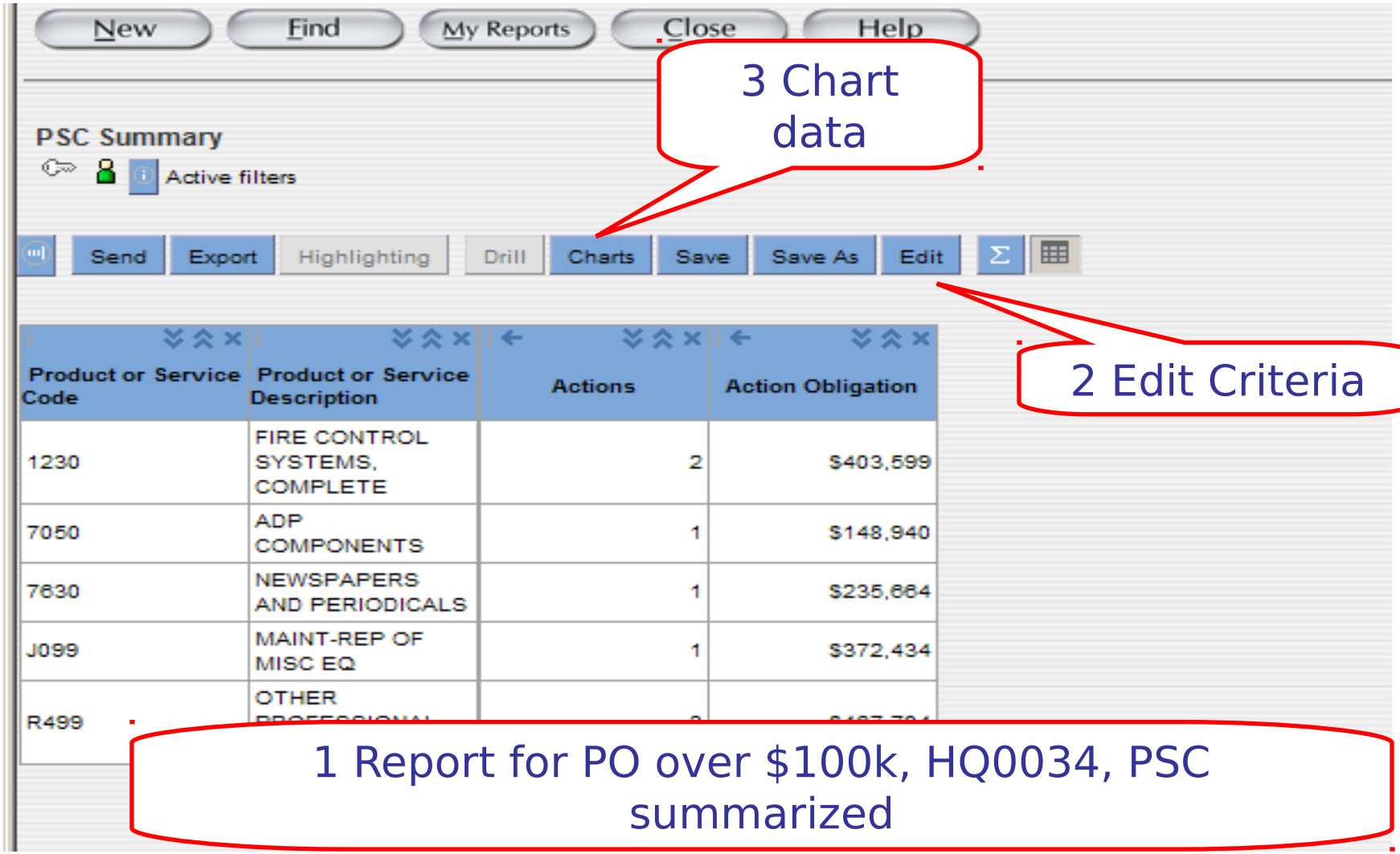
Ad Hoc Reports – last steps and run it



Ad Hoc Reports


Display Report
Cancel
Prompted for report: PSC Summary
Please review the contents of this report below and optionally mak
ew the report.
Report Prompts Summary
Attribute Filters: Date Signed only show values between '' and ''
Prompt me with these settings the next time I run the report.
Set Attribute Filters
Enable progressive filtering
The date signed is required criteria on all adhoc queries to ensure optimal response time for all users.
The maximum range allowed is one year.
Use 'MM/dd/yyyy' format.
For Date Signed only show values between
and
Select attribute values...
Select global variable as value...
Select attribute values...
bal variable as value...
2 Display Report to run
1 Fill in dates – one year maximum

Ad Hoc Reports



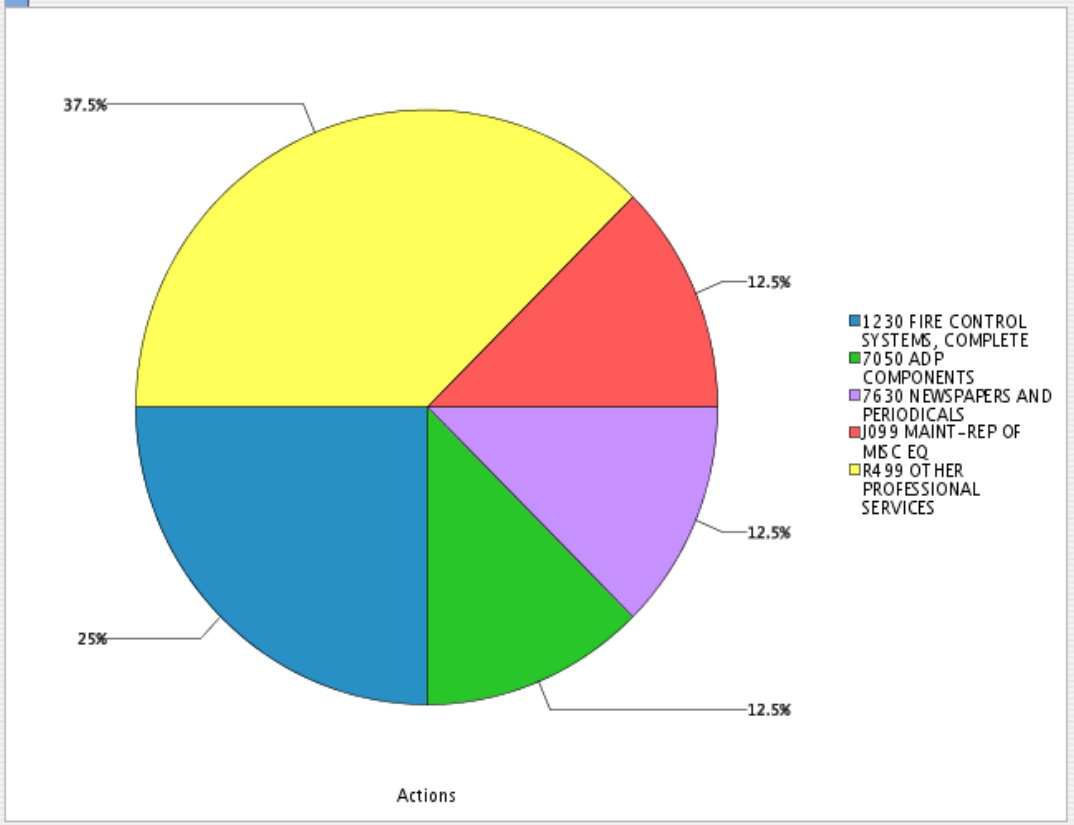
Ad Hoc Reports

PSC Summary

Active filters

Send | Export | Highlighting | Drill | Charts | Save | Save As | Edit

Product or Service Code	Product or Service Description	Actions	Action Obligation
1230	FIRE CONTROL SYSTEMS, COMPLETE	2	$403,599
7050	ADP COMPONENTS	1	$148,940
7630	NEWSPAPERS AND PERIODICALS	1	$235,664
J099	MAINT-REP OF MISC EQ	1	$372,434
R499	OTHER PROFESSIONAL SERVICES	3	$467,704



Ad Hoc Reports

- Automatically Summarizes to the lowest level of detail
- Must Know the Data Organization and Nuances
  - PIID Agency ID = 9700 for all DoD Awards
  - Contracting Agency and Contracting Office Awarded It
  - Principal POP Location Code (city) is no longer used
  - Contract Type under Transaction Information get PO vs IDC, etc
- Award Detail is not Achieved Always
  - Unless IDV PIID, PIID, Mod Num, Trans Action are Used
- Limitation is 5,000 Rows of EXCEL, HTML, or PDF Output
- 10,000 Rows of CSV Output can be Saved or Emailed

QUESTIONS